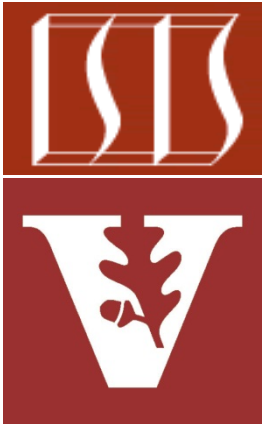


Overview of Patterns: Part 1

Douglas C. Schmidt

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Professor of Computer Science

Institute for Software
Integrated Systems

Vanderbilt University
Nashville, Tennessee, USA



Topics Covered in this Part of the Module

- Motivate the importance of design experience & leveraging recurring design structure in becoming a master software developer



Becoming a Master

- Experts perform differently than beginners
- Unlike novices, professional athletes, musicians & dancers move fluidly & effortlessly, without focusing on each individual movement



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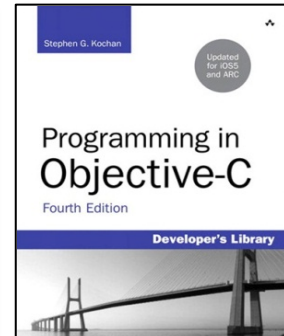
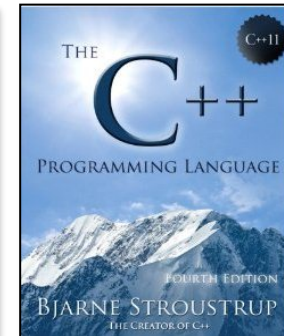
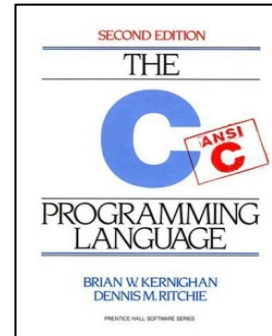
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- Continuous repetition & practice are crucial to success
- Mentoring from other experts is also essential to becoming a master



Becoming a Master Software Developer

- Knowledge of programming languages is necessary, but not sufficient
- Can fall prey to “featuritis” or worse
 - e.g., GPERF perfect hash function generator, circa 1990



GPERF A Perfect Hash Function Generator

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<http://www.cs.wustl.edu/~schmidt/>

Department of Computer Science
Washington University, St. Louis 63130

1 Introduction

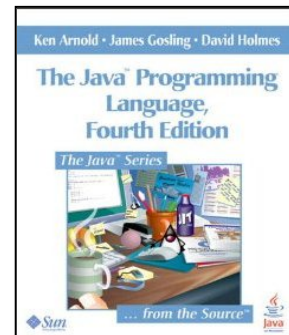
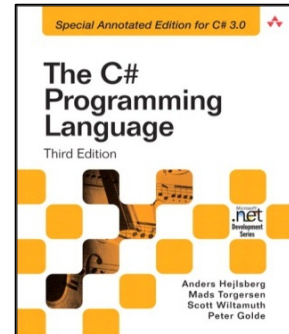
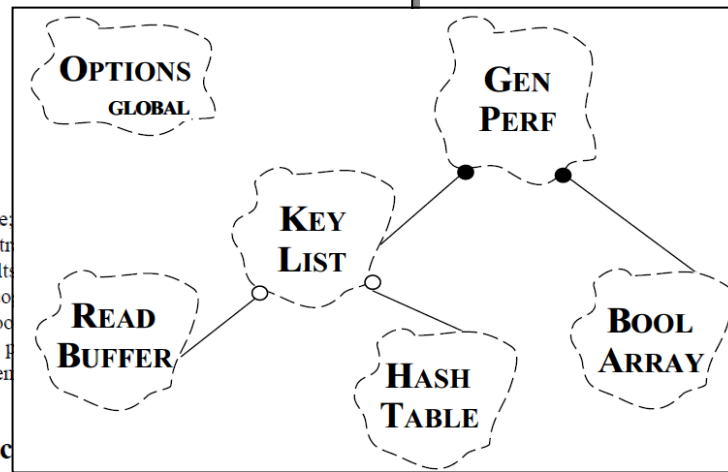
Perfect hash functions are a time and space efficient implementation of *static search sets*. A static search set is an abstract data type (ADT) with operations *initialize*, *insert*, and *retrieve*. Static search sets are common in system software applications. Typical static search sets include compiler and interpreter reserved words, assembler instruction mnemonics, shell interpreter built-in commands, and CORBA IDL compilers. Search set elements are called *keywords*. Keywords are inserted into the set once, usually off-line at compile-time.

gperf is a freely available perfect hash function generator written in C++ that automatically constructs perfect hash functions from a user-supplied list of keywords. It was designed in the spirit of utilities like *lex* [1] and *yacc* [2] to remove the drudgery associated with constructing time and space efficient

a sample input keyfile; and implementation step 5 shows the results of *gperf*-generated records for reserved word locations with *gperfand* presents concluding remarks.

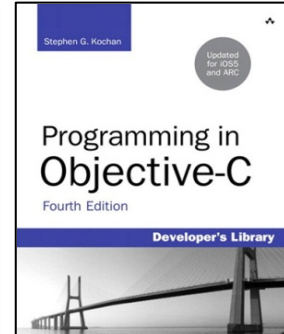
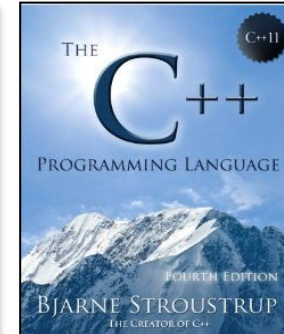
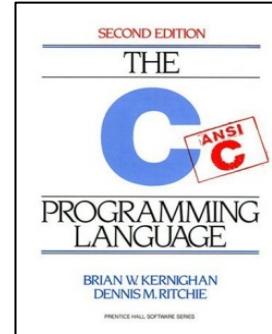
2 Static Search

There are numerous implementations of static search sets. Common examples include sorted and unsorted arrays and linked lists, AVL trees, optimal binary search trees, digital search tries, deterministic finite-state automata, and various hash table schemes, such as open addressing and bucket chain-



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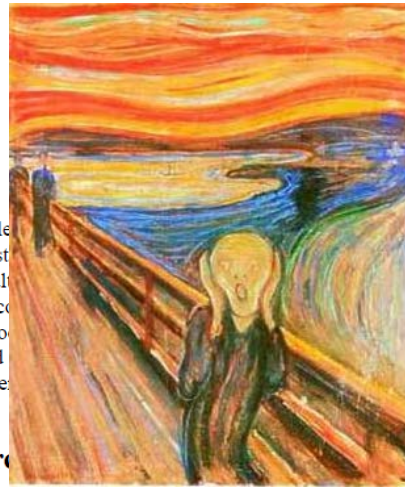


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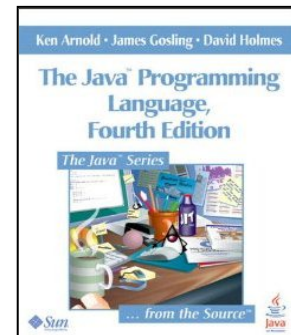
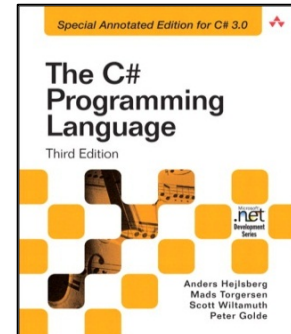
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Problems

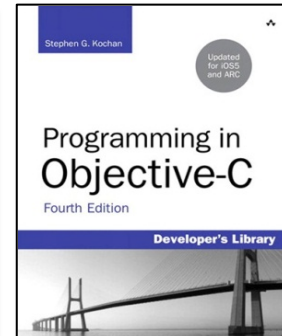
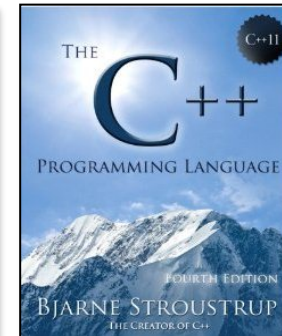
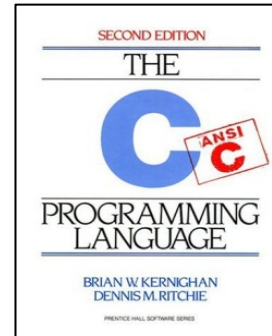
- Hard-coded algorithms
- Hard-coded data structures
- Hard-coded generators
- etc.



See www.dre.vanderbilt.edu/~schmidt/PDF/gperf.pdf for a paper on GPERF

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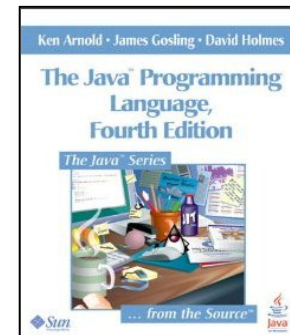
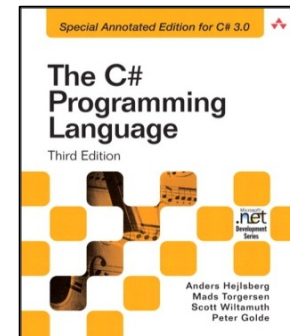
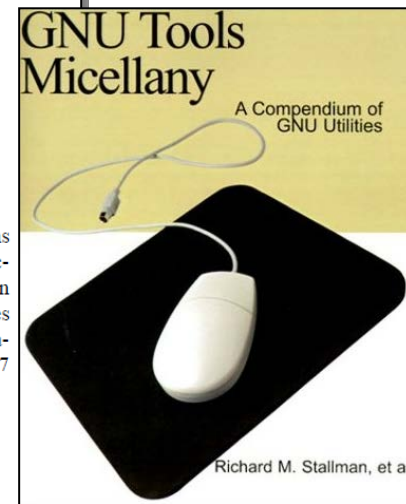
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a sample input keyfile; Section 4 highlights design patterns and implementation strategies used to develop *gperf*; Section 5 shows the results from empirical benchmarks between *gperf*-generated recognizers and other popular techniques for reserved word lookup; Section 6 outlines the limitations with *gperf* and potential enhancements; and Section 7 presents concluding remarks.

2 Static Search Set Implementations

There are numerous implementations of static search sets. Common examples include sorted and unsorted arrays and linked lists, AVL trees, optimal binary search trees, digital search tries, deterministic finite-state automata, and various hash table schemes, such as open addressing and bucket chain-



GPERF is part of the GNU software release at www.gnu.org/software/gperf

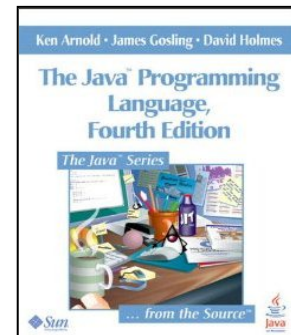
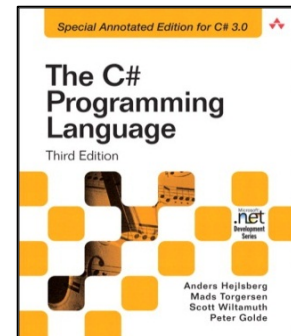
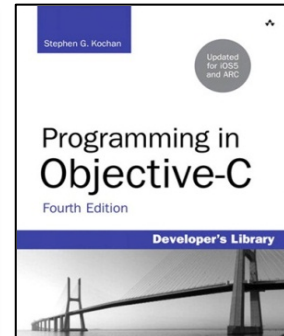
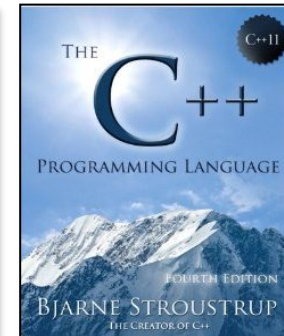
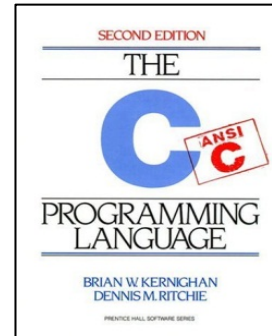
Becoming a Master Software Developer

- Knowledge of programming languages is necessary, but not sufficient
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 - e.g., “Best one-liner” from 2006 “Obfuscated C Code” contest

```
main(_){_^448&&main(-~_);putchar(--_ %64?32| -~7[
__TIME__ - _/8%8][ ">'txiz^(~z?"-48]>>" ;;;====~$: :199"
[_*2&8|_ /64]/(_&2?1:8)%8&1:10);}
```

- This program prints out the time when it was compiled!

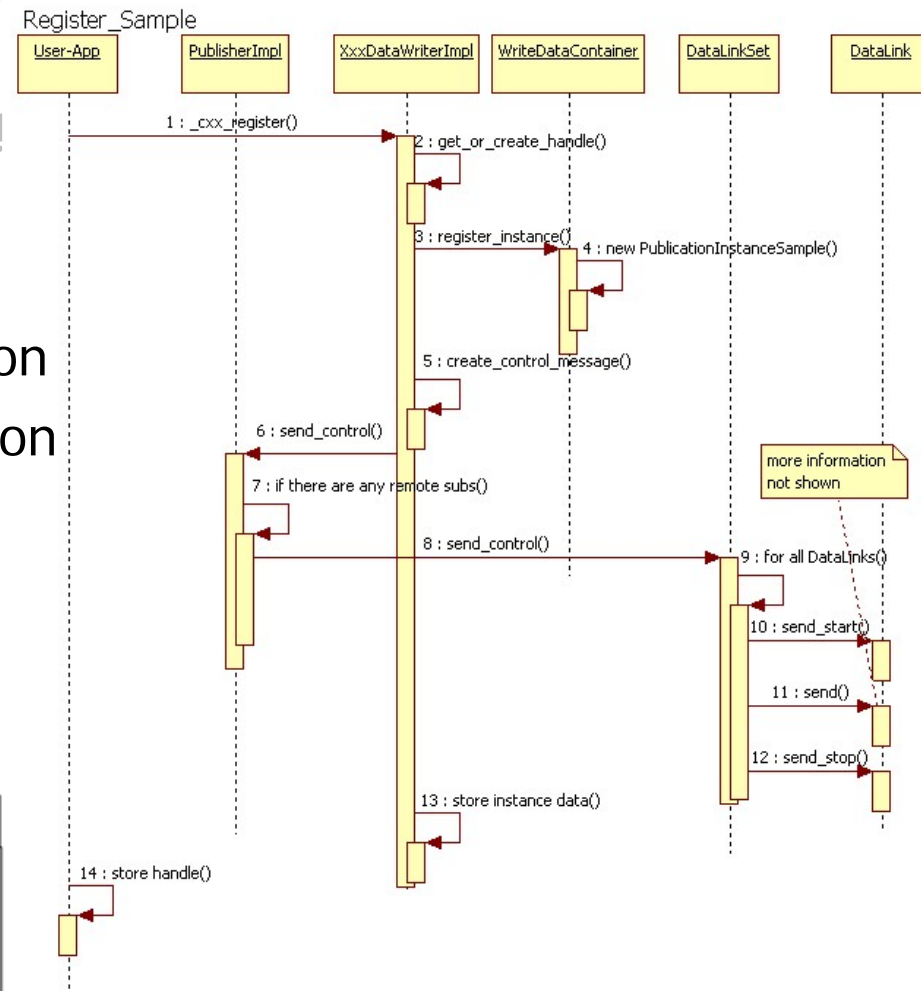
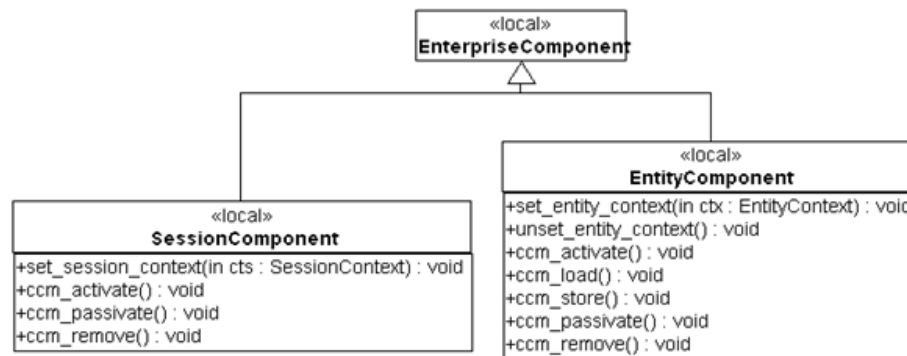
```
!!!!!!  !!!!!!!  !!  !!  !!  !!!!!!!
      !!      !!
      !!      !!
    !!!!!  !!!!!  !!  !!  !!  !!  !!
!!      !!      !!  !!  !!  !!  !!
!!      !!      !!  !!  !!  !!  !!
!!!!!!  !!!!!!!  !!  !!  !!  !!  !!
```



See www.ioccc.org for many examples of obfuscated C

Becoming a Master Software Developer

- Knowledge of programming languages is necessary, but not sufficient
 - Can fall prey to “featuritis” or worse!
- Software methods emphasize design notations, such as UML
 - Fine for specification & documentation
 - e.g., omits mundane implementation details & focuses on relationships between key design entities



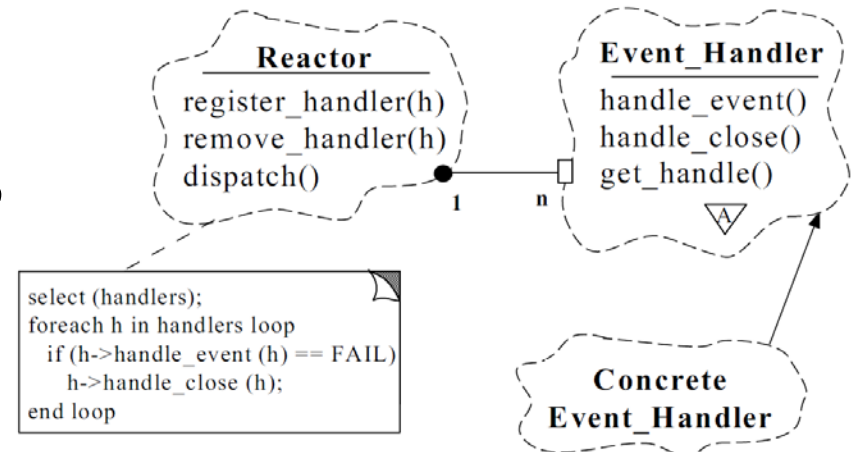
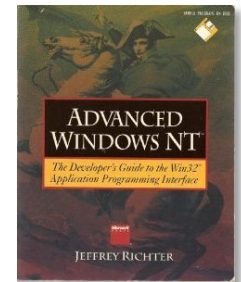
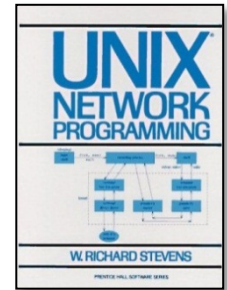
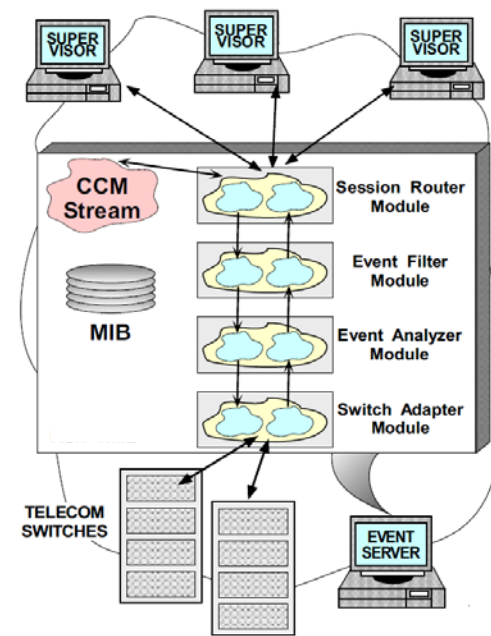
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 - Good draftsmen/artists are not necessarily good architects!



Becoming a Master Software Developer

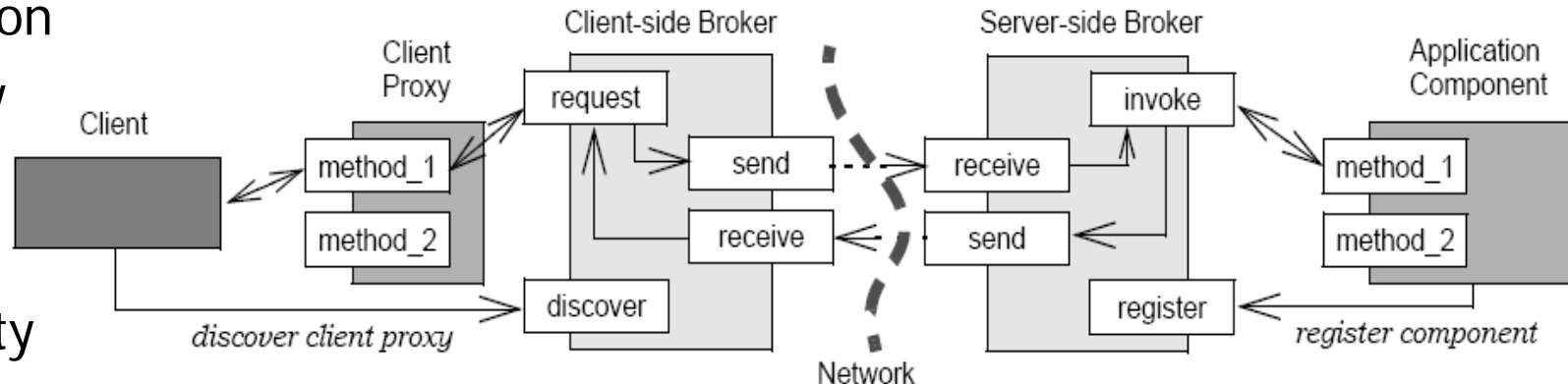
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 - Good draftsmen/artists are not necessarily good architects!
- **Bottom-line:** Master software developers rely on *design experience*
 - At least as important as knowledge of programming languages & environments



Where Should Design Experience Reside?

Well-designed software exhibits recurring structures & behaviors that promote

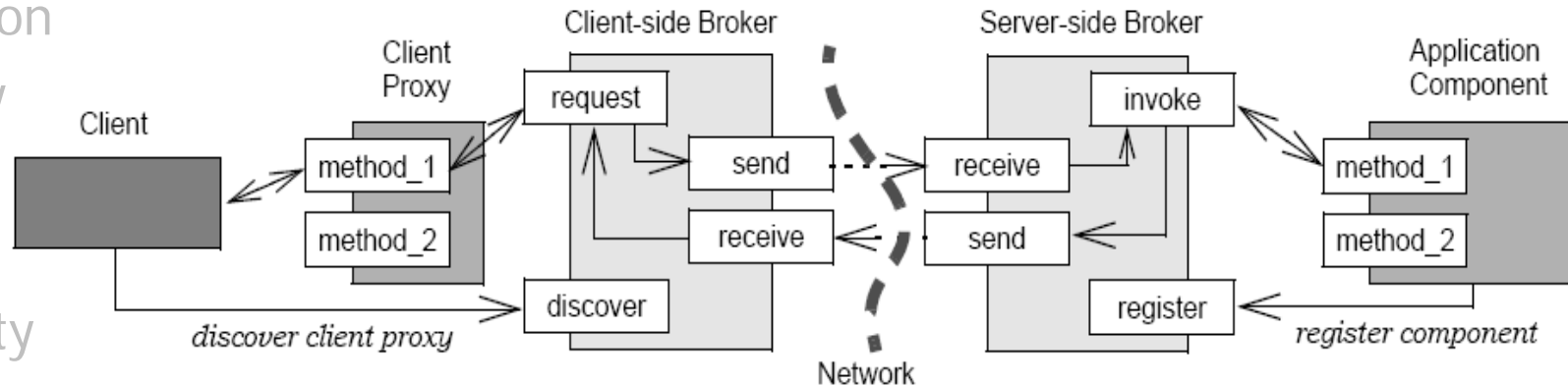
- Abstraction
- Flexibility
- Reuse
- Quality
- Modularity



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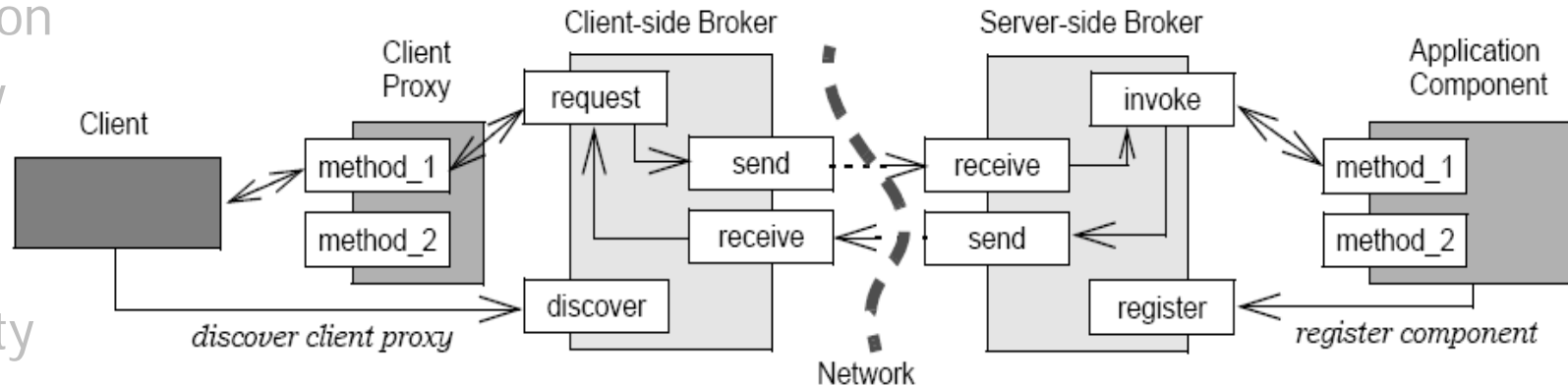
*Therein lies valuable
design knowledge*



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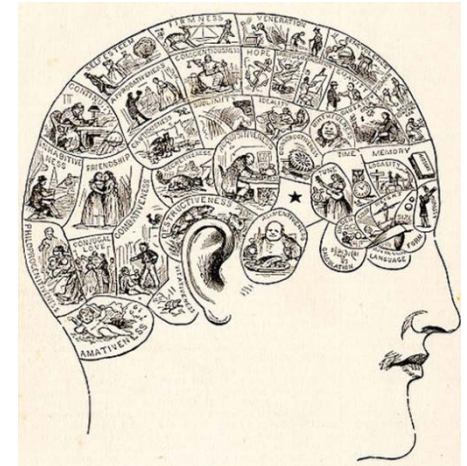
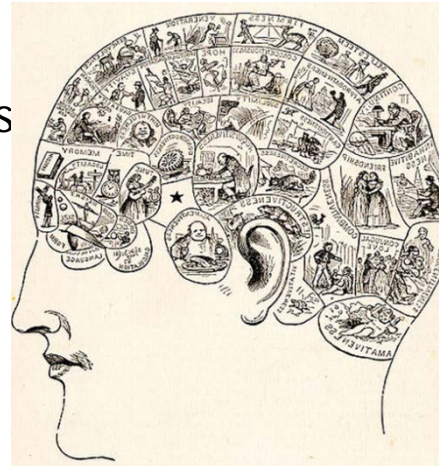
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Therein lies valuable design knowledge

Unfortunately, this design knowledge is typically located in:

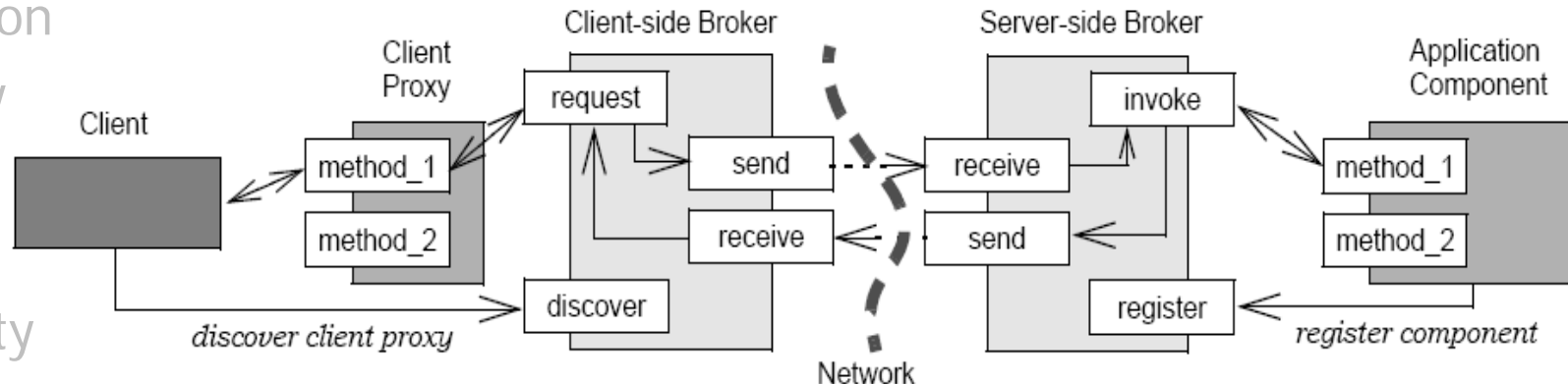
1. the heads of the experts



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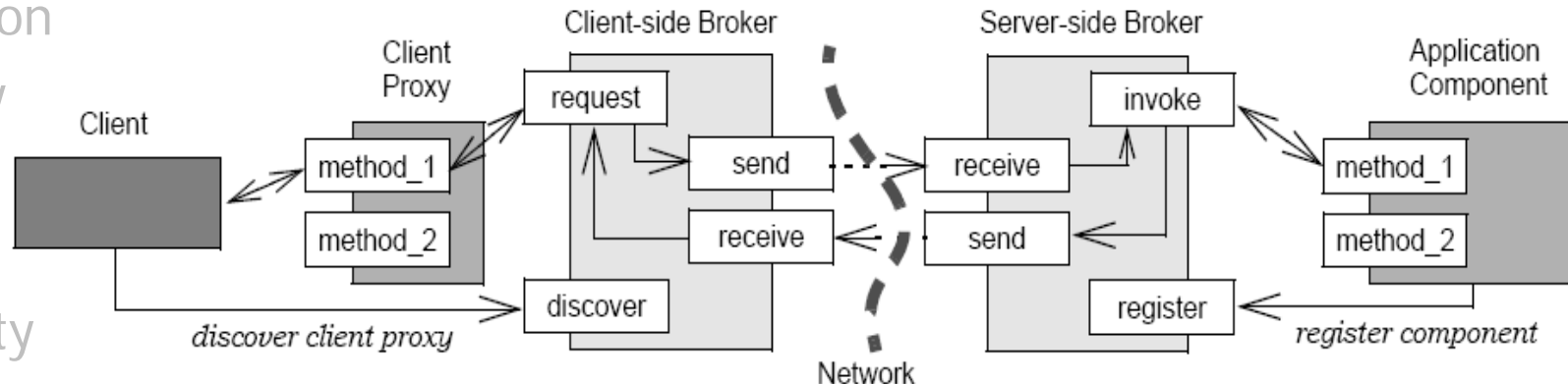
1. the heads of the experts
2. the bowels of the source code

```
public class KeyGeneratorImpl extends Service {
    private Set<UUID> keys = new HashSet<UUID>();
    private final KeyGenerator.Stub binder = new KeyGenerator.Stub() {
        public void setCallback (final KeyGeneratorCallback callback) {
            UUID id;
            synchronized (keys) {
                do { id = UUID.randomUUID(); } while (keys.contains(id));
                keys.add(id);
            }
            final String key = id.toString();
            try {
                Log.d(getClass().getName(), "sending key" + key);
                callback.sendKey(key);
            } catch (RemoteException e) { e.printStackTrace(); }
        }
    };
    public IBinder onBind(Intent intent) { return this.binder; }
}
```

Where Should Design Experience Reside?

Well-designed software exhibits recurring structures & behaviors that promote

- Abstraction
- Flexibility
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Therein lies valuable design knowledge

Unfortunately, this design knowledge is typically located in:

1. the heads of the experts
2. the bowels of the source code

Both locations are fraught with danger!



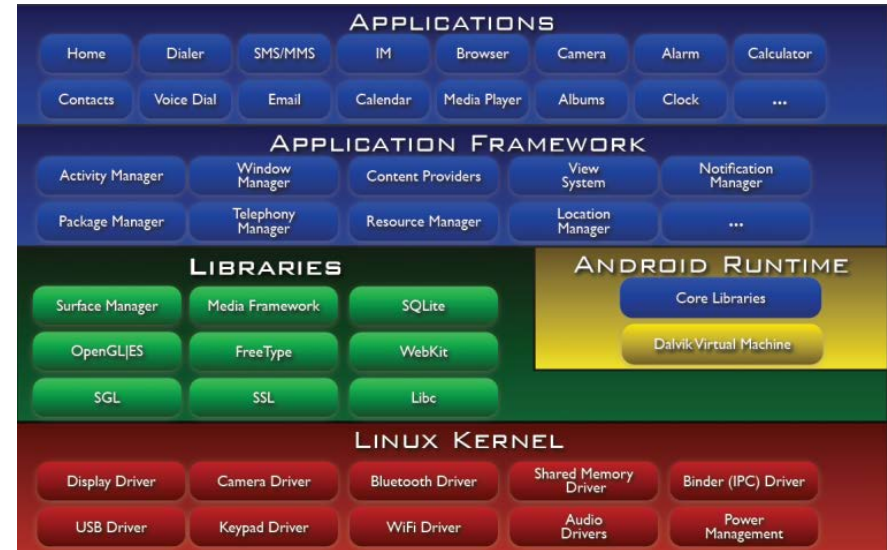
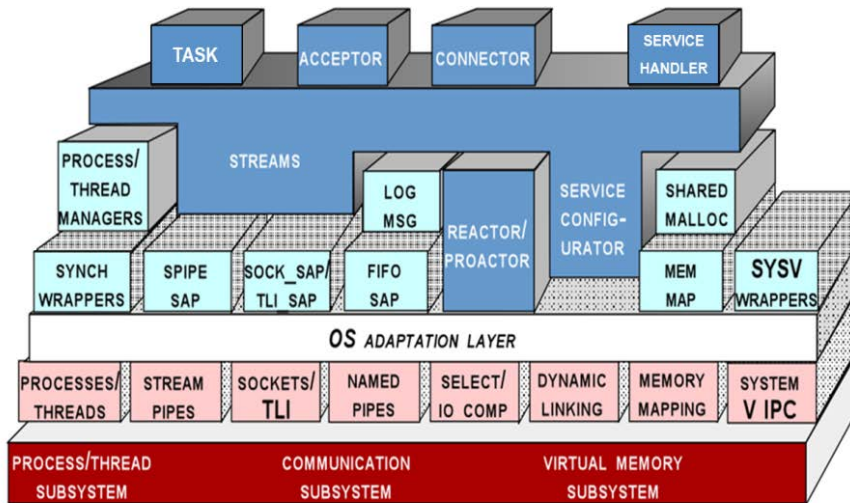
Summary

- Achieving mastery of software development requires continuous repetition, practice, & mentoring from experts



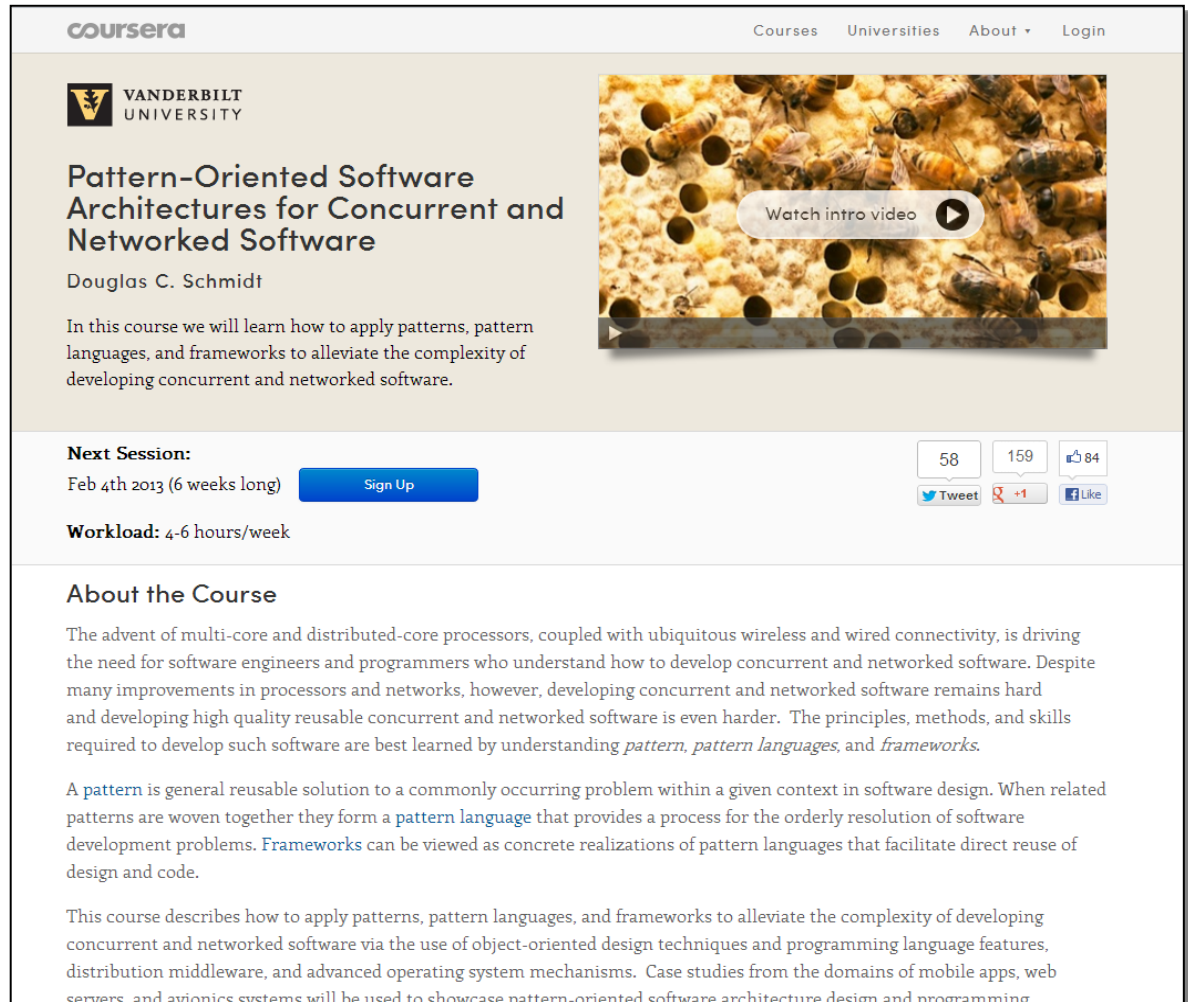
Summary

- Achieving mastery of software development requires continuous repetition, practice, & mentoring from experts
- Open-source & open courses are vital resources



Summary

- Achieving mastery of software development requires continuous repetition, practice, & mentoring from experts
- Open-source & open courses are vital resources



The screenshot shows the Coursera course page for "Pattern-Oriented Software Architectures for Concurrent and Networked Software" by Douglas C. Schmidt at Vanderbilt University. The page features a header with the Coursera logo and navigation links. The course title is prominently displayed, followed by the instructor's name. A video player with a "Watch intro video" button is shown. Below the video, the course description states: "In this course we will learn how to apply patterns, pattern languages, and frameworks to alleviate the complexity of developing concurrent and networked software." The "Next Session" section indicates the start date as February 4th, 2013, for a 6-week duration, with a "Sign Up" button. The workload is listed as 4-6 hours per week. Social media sharing options for Twitter, Facebook, and LinkedIn are visible. The "About the Course" section provides a detailed description of the course content, emphasizing the importance of understanding patterns, pattern languages, and frameworks in the context of multi-core and distributed systems.

Next Session:
Feb 4th 2013 (6 weeks long) [Sign Up](#)

Workload: 4-6 hours/week

About the Course

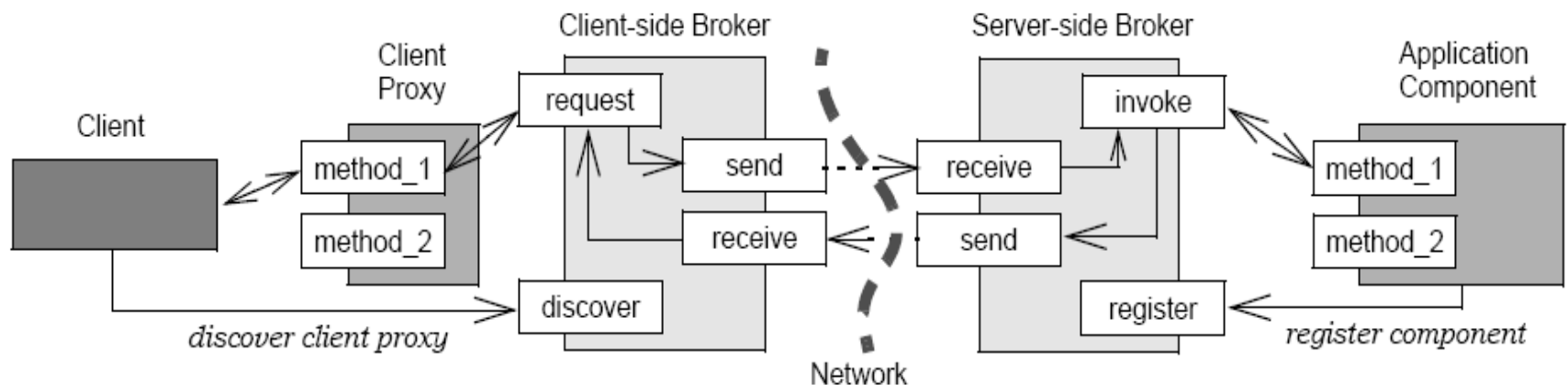
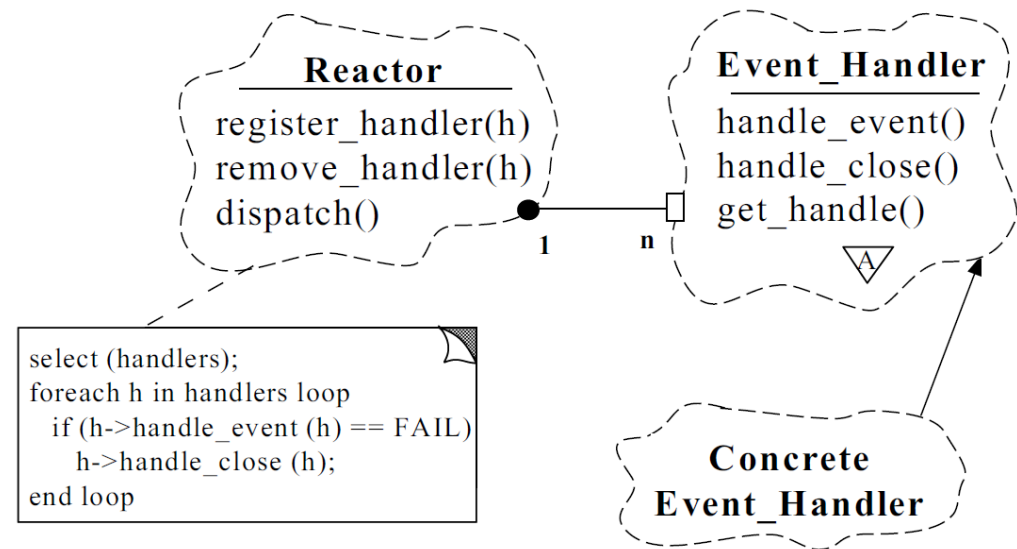
The advent of multi-core and distributed-core processors, coupled with ubiquitous wireless and wired connectivity, is driving the need for software engineers and programmers who understand how to develop concurrent and networked software. Despite many improvements in processors and networks, however, developing concurrent and networked software remains hard and developing high quality reusable concurrent and networked software is even harder. The principles, methods, and skills required to develop such software are best learned by understanding *pattern*, *pattern languages*, and *frameworks*.

A **pattern** is general reusable solution to a commonly occurring problem within a given context in software design. When related patterns are woven together they form a **pattern language** that provides a process for the orderly resolution of software development problems. **Frameworks** can be viewed as concrete realizations of pattern languages that facilitate direct reuse of design and code.

This course describes how to apply patterns, pattern languages, and frameworks to alleviate the complexity of developing concurrent and networked software via the use of object-oriented design techniques and programming language features, distribution middleware, and advanced operating system mechanisms. Case studies from the domains of mobile apps, web servers, and avionics systems will be used to showcase pattern-oriented software architecture design and programming.

Summary

- Achieving mastery of software development requires continuous repetition, practice, & mentoring from experts
- Good software developers rely on experience gleaned from successful designs



Summary

- Achieving mastery of software development requires continuous repetition, practice, & mentoring from experts
- Good software developers rely on experience gleaned from successful designs
- What we need is a means of extracting, documenting, conveying, applying, & preserving this design knowledge without undue time, effort, & risk!

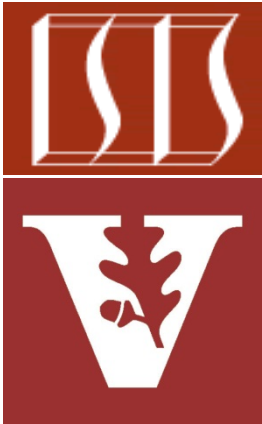


Overview of Patterns: Part 2

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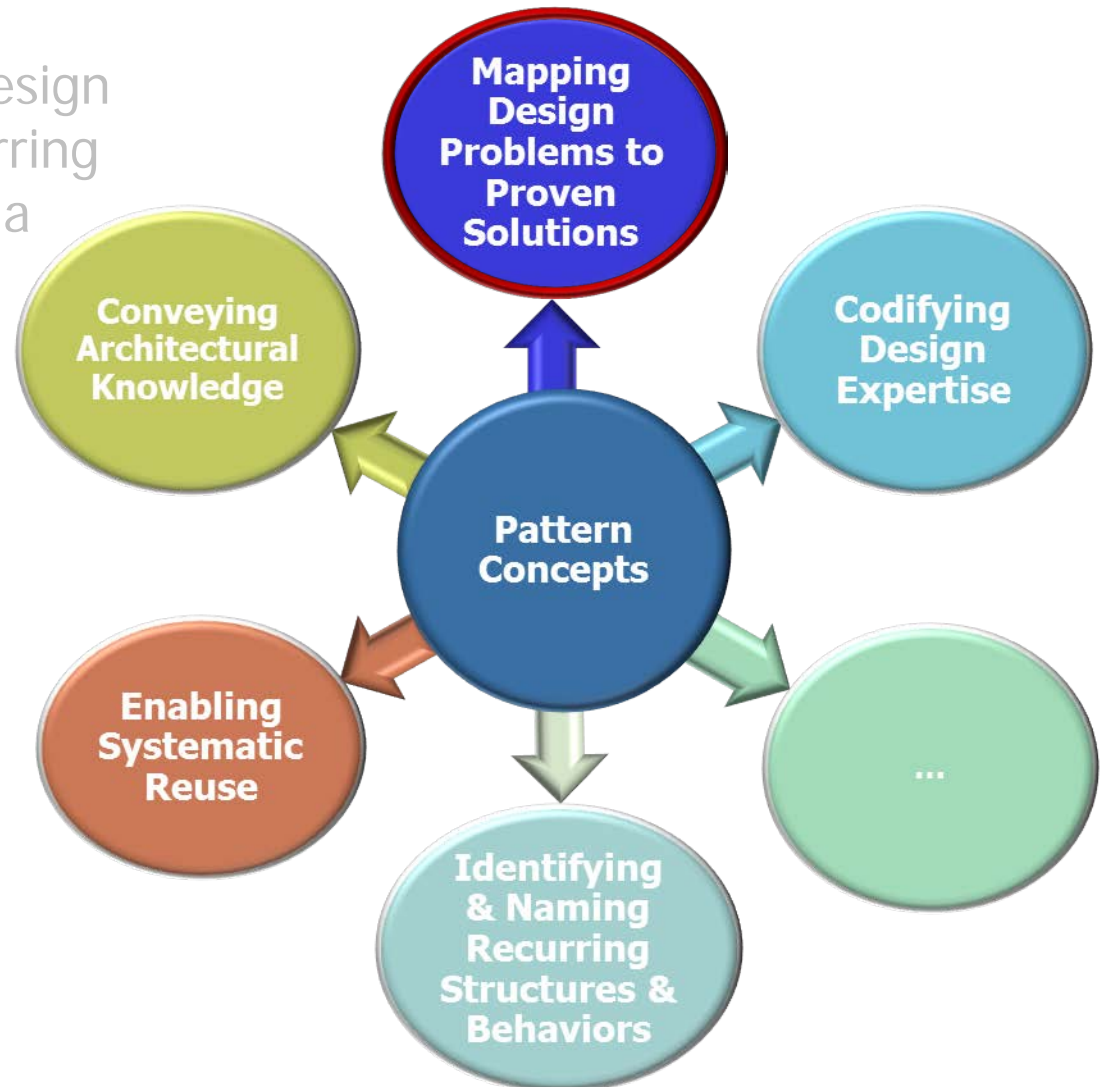
Institute for Software
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Vanderbilt University
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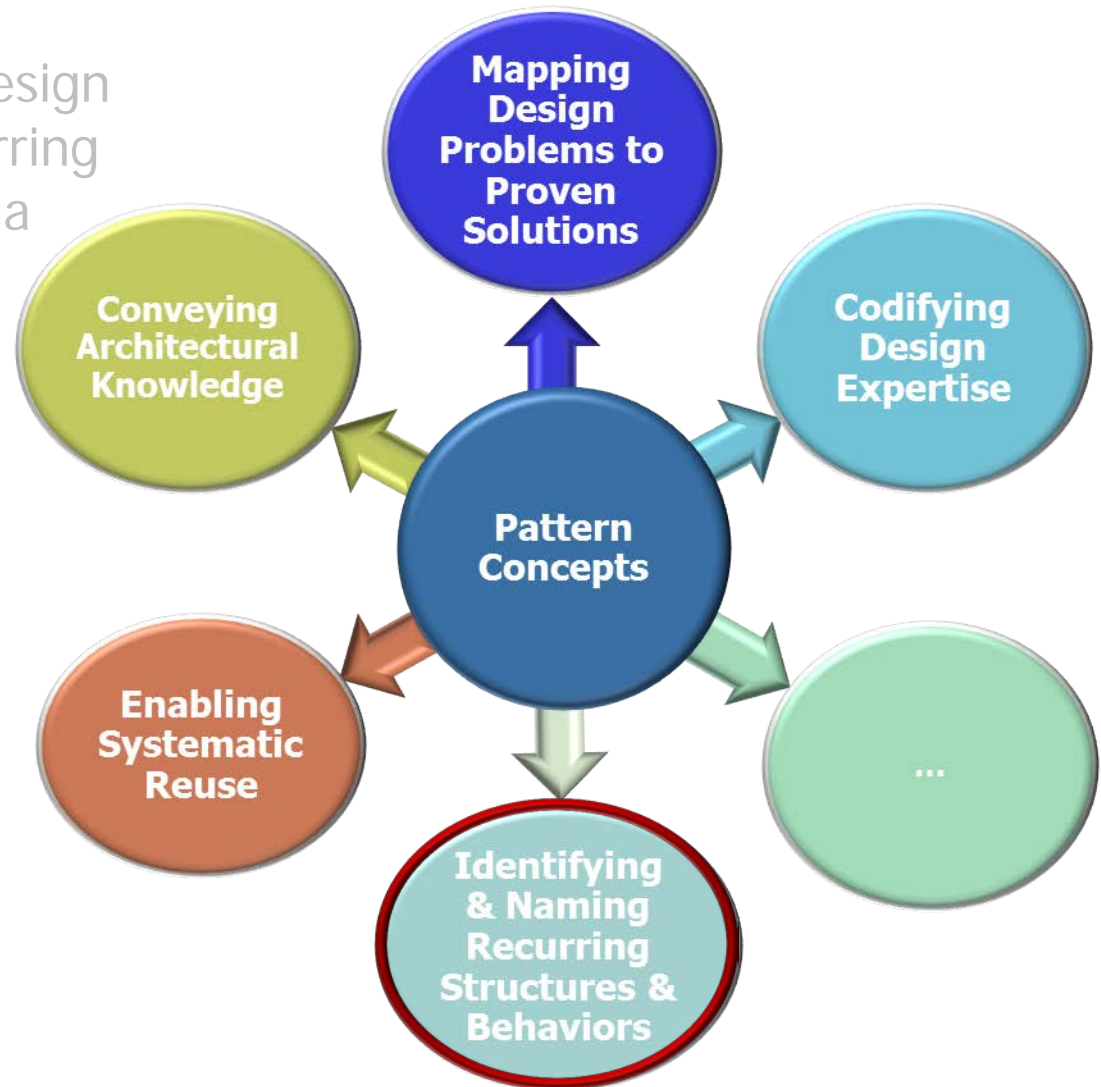
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- Introduce patterns as a means of improving software quality & developer productivity by...



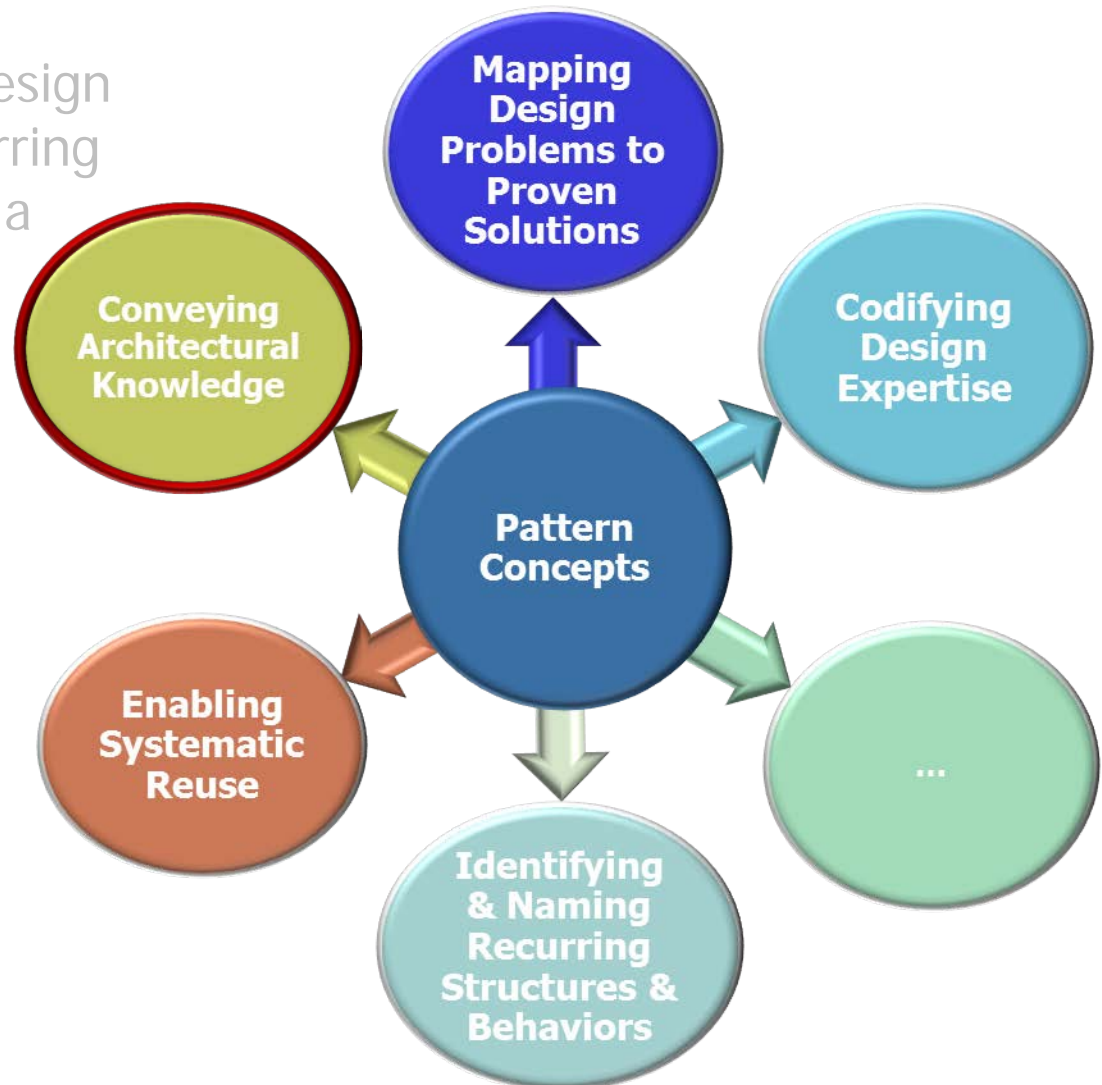
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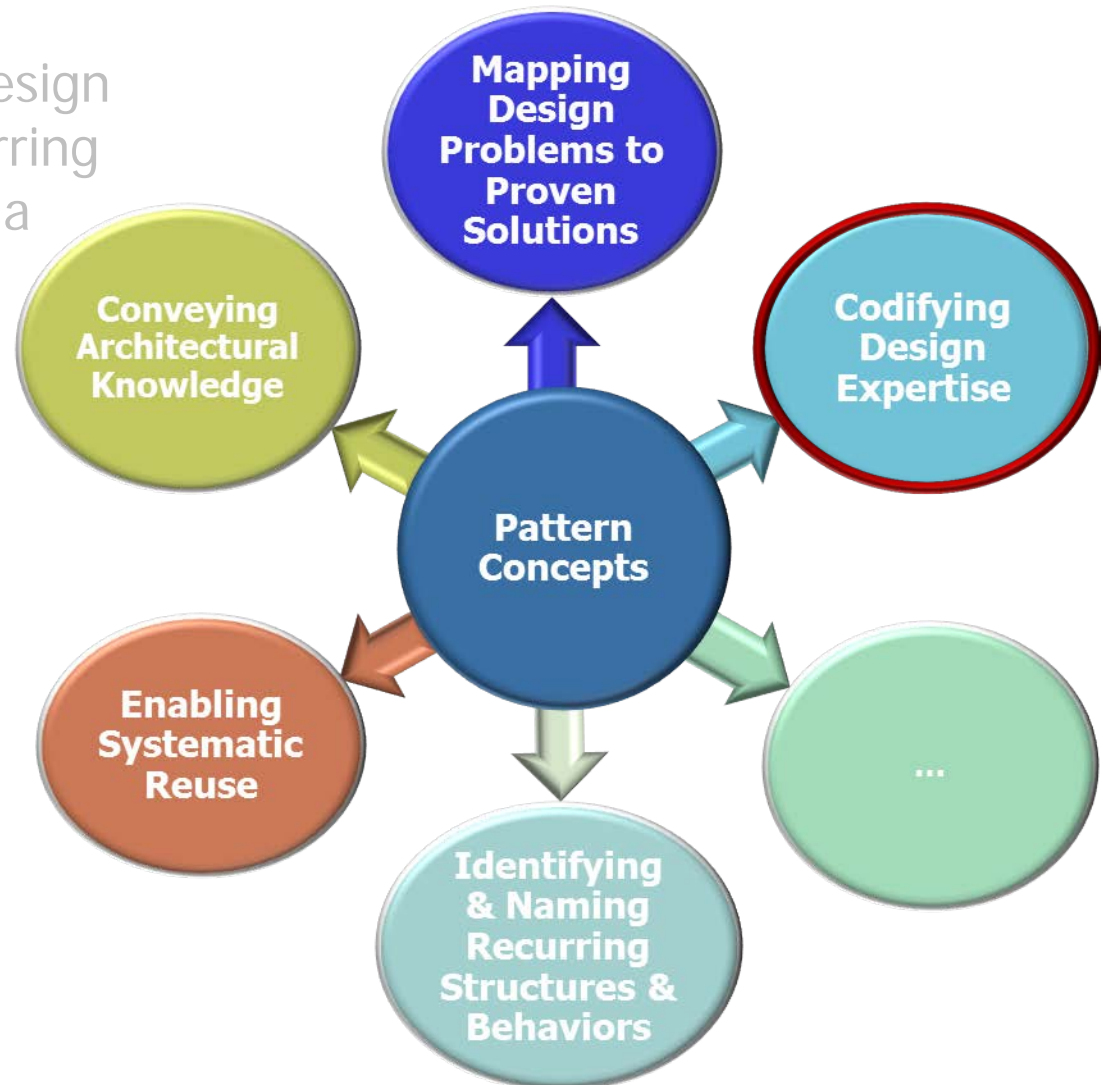
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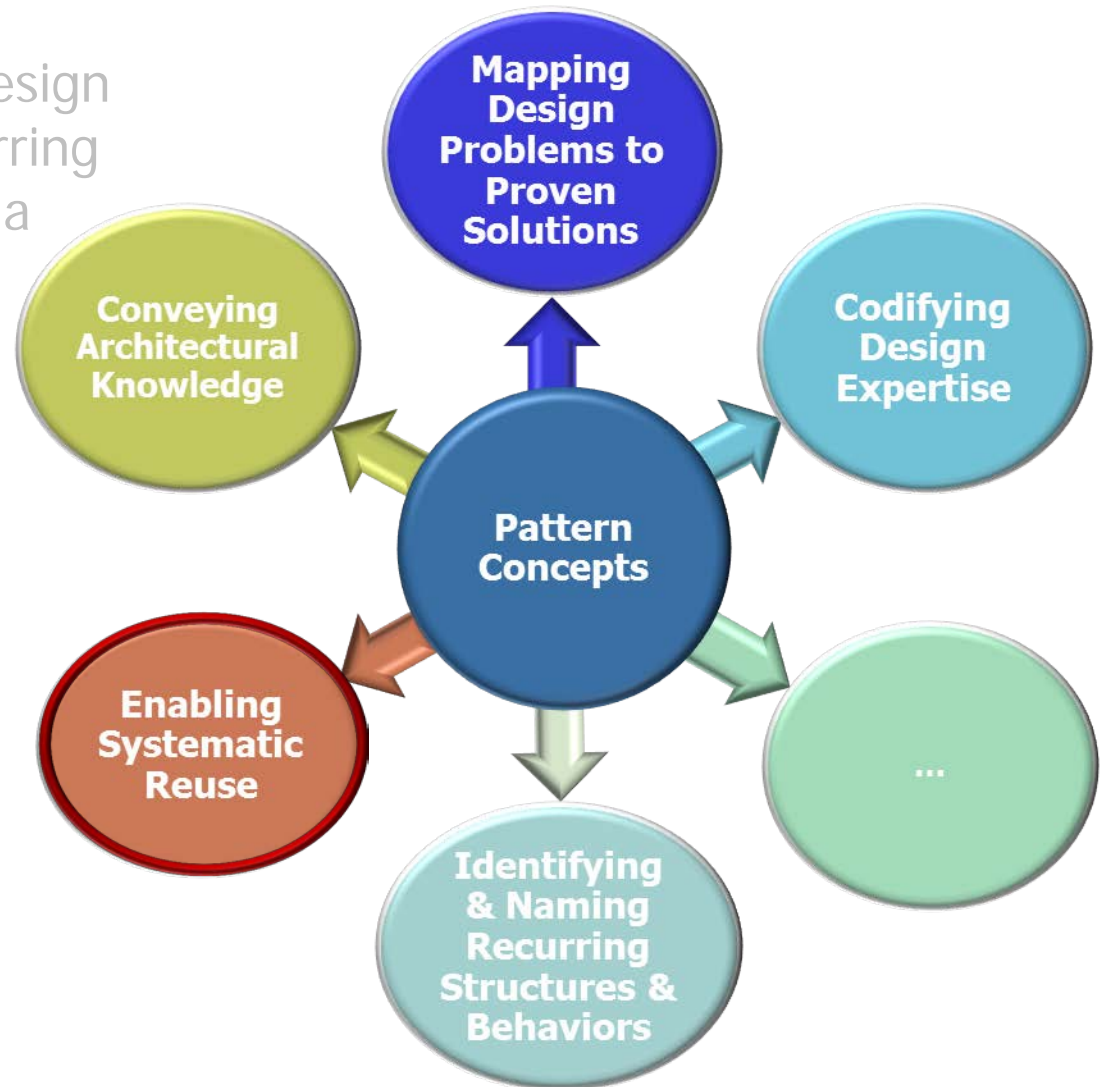
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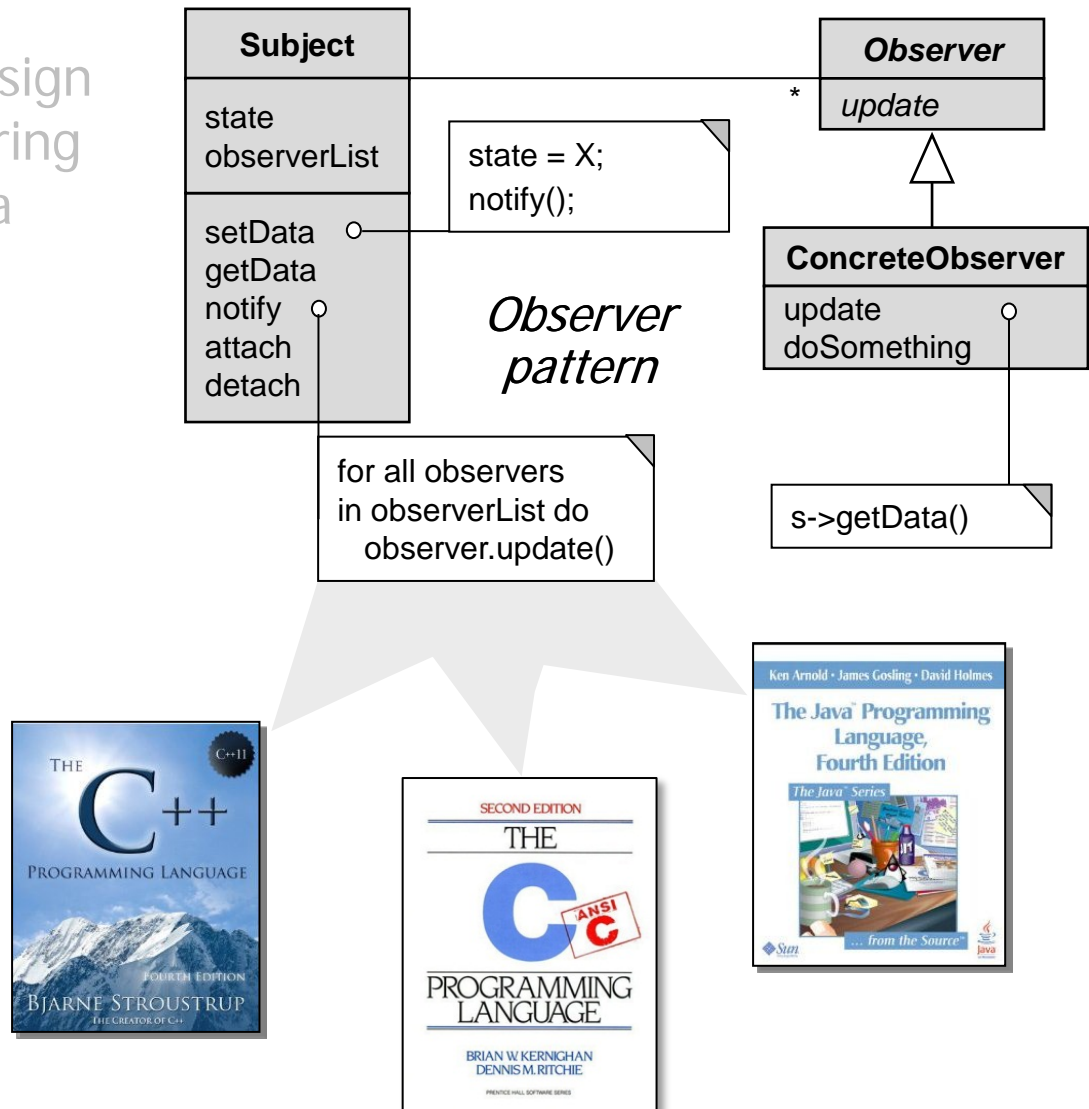
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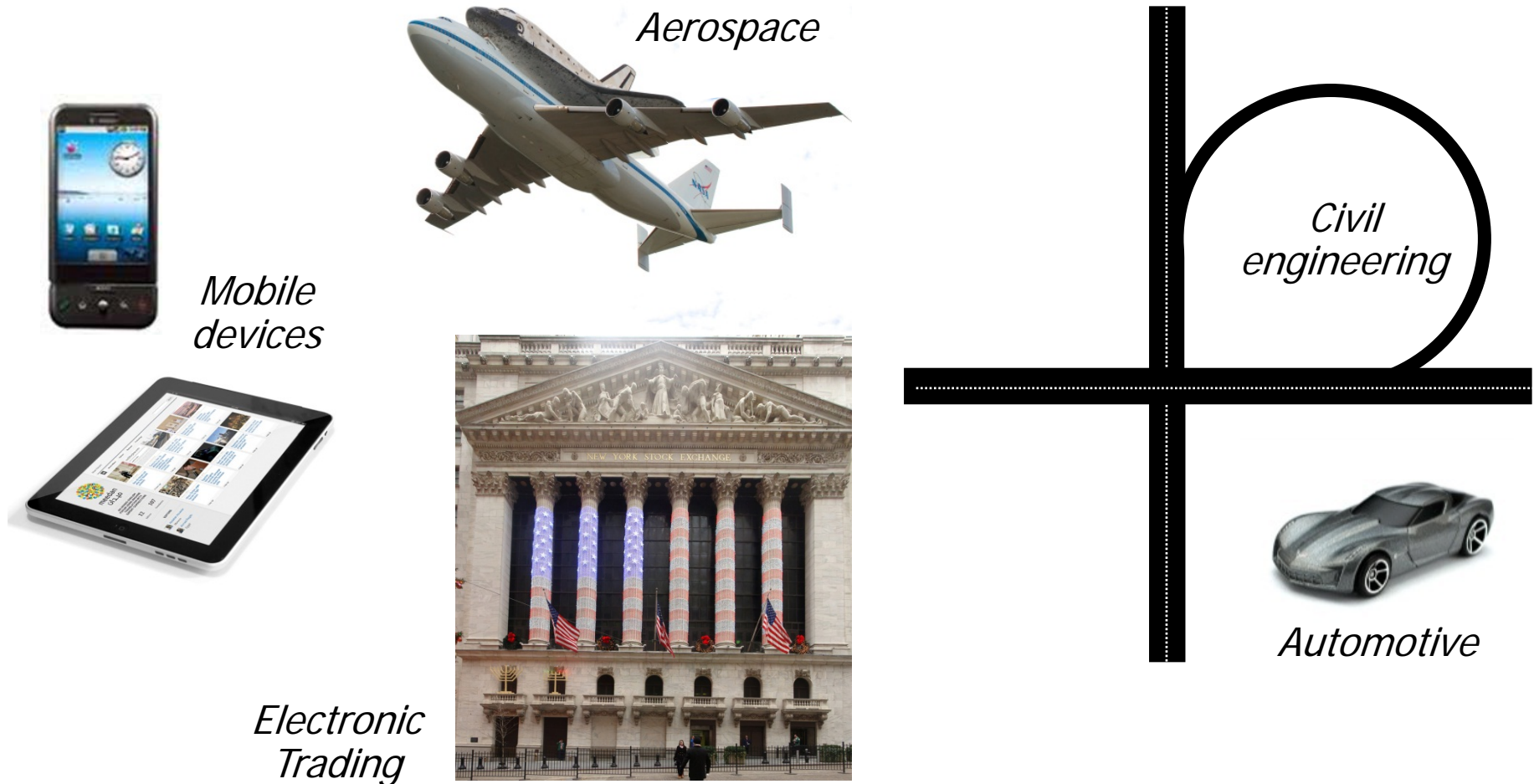
Topics Covered in this Part of the Module

- Motivate the importance of design experience & leveraging recurring design structure in becoming a master software developer
- Introduce patterns as a means of improving software quality & developer productivity
- Summarize common characteristics of patterns



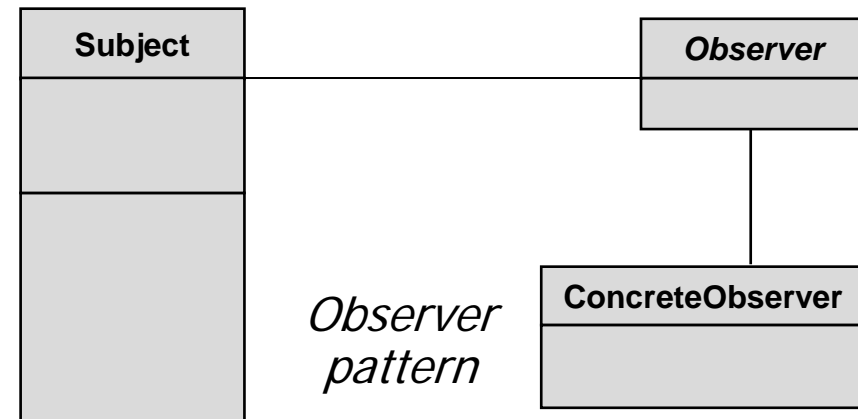
Key to Mastery: *Knowledge of Software Patterns*

- Describes a **solution** to a common **problem** arising within a **context**



Key to Mastery: *Knowledge of Software Patterns*

- Describes a **solution** to a common **problem** arising within a **context** by
 - Naming** a recurring design structure

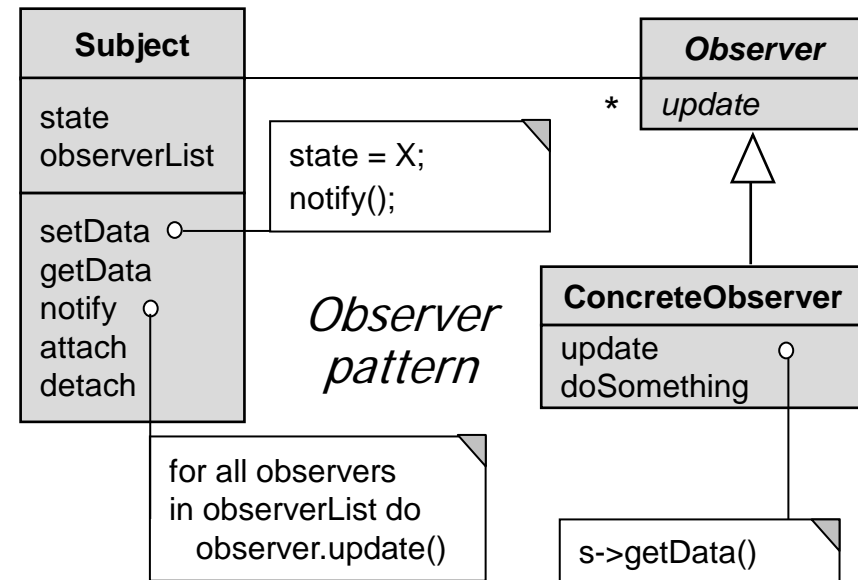


Intent: "Define a one-to-many dependency between objects so that when one object changes state, all dependents are notified & updated"

Key to Mastery: *Knowledge of Software Patterns*

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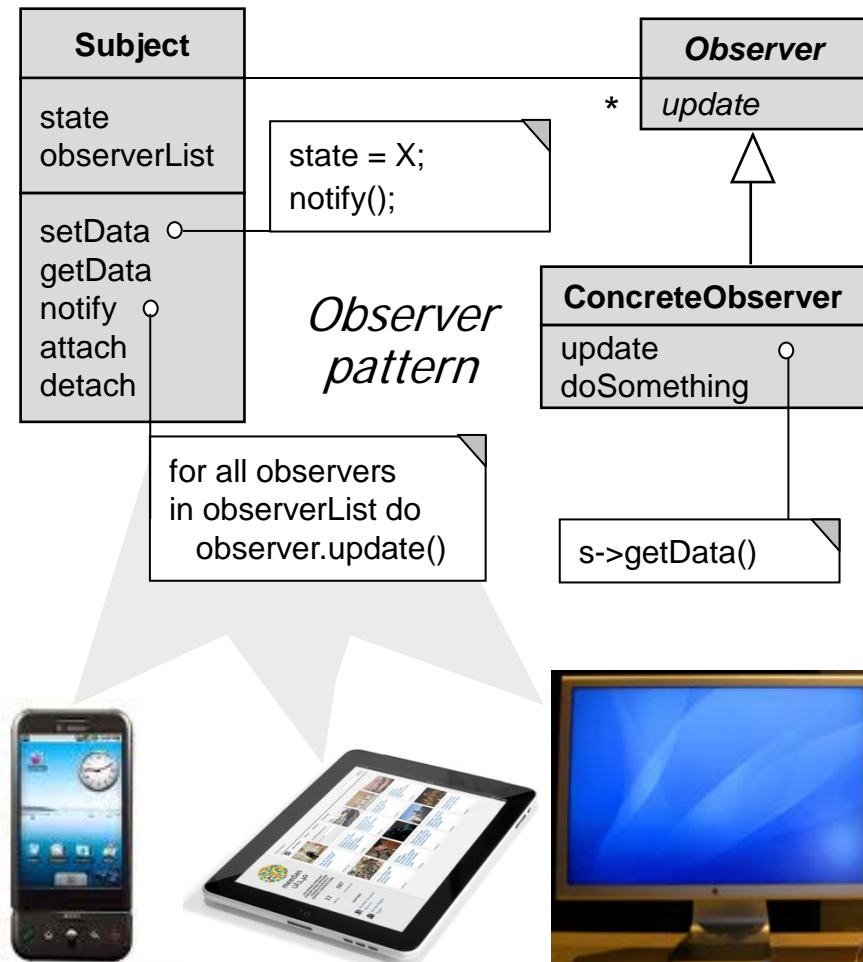
- Naming** a recurring design structure
- Specifying** design structure explicitly by identifying key class/object *
 - Roles & relationships
 - Dependencies
 - Interactions
 - Conventions



* Interpret "class" & "object" loosely: patterns are for more than OO languages!

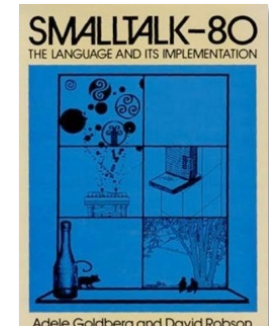
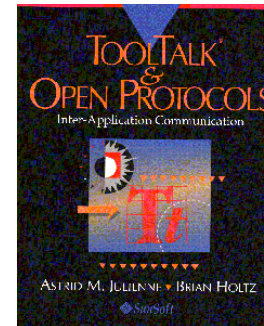
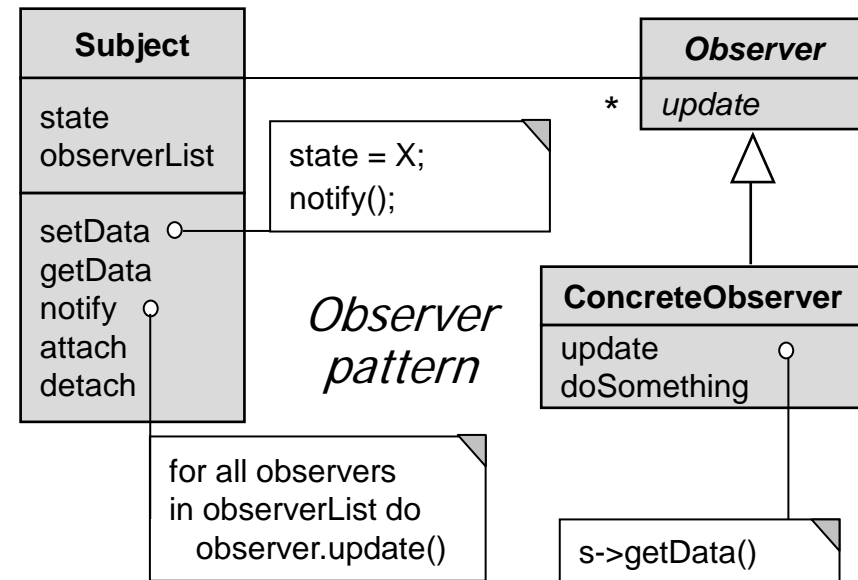
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 - Conventions
 - Abstracting** from concrete design elements
 - e.g., problem domain, form factor, vendor, etc.



Key to Mastery: *Knowledge of Software Patterns*

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 - Abstracting** from concrete design elements
 - Distilling & codifying knowledge** gleaned by experts from their successful design experiences



Common Characteristics of Patterns

- They describe both a *thing* & a *process*:
 - The “thing” (the “what”) typically means a particular high-level design outline or description of code detail



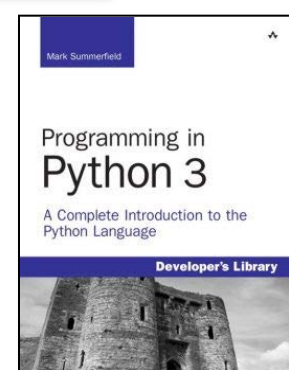
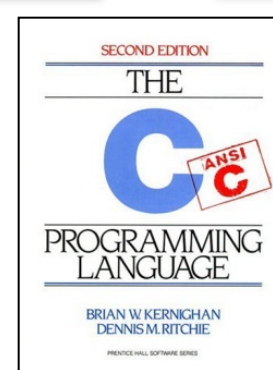
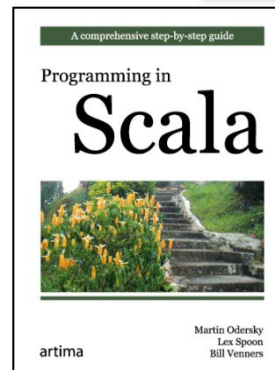
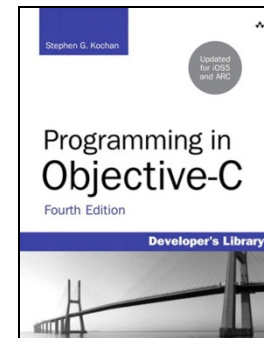
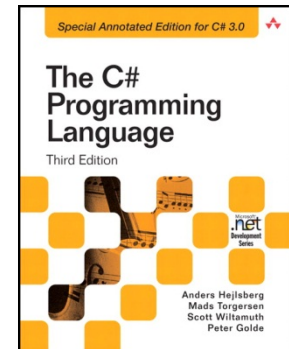
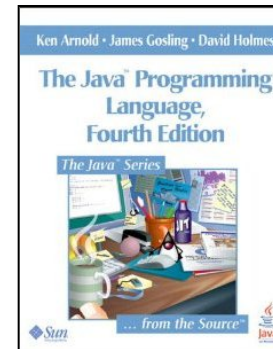
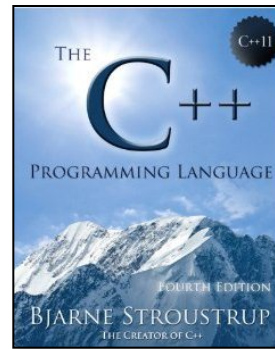
Common Characteristics of Patterns

- They describe both a *thing* & a *process*:
 - The “thing” (the “what”) typically means a particular high-level design outline or description of code detail
 - The “process” (the “how”) typically describes the steps to perform to create the “thing”



Common Characteristics of Patterns

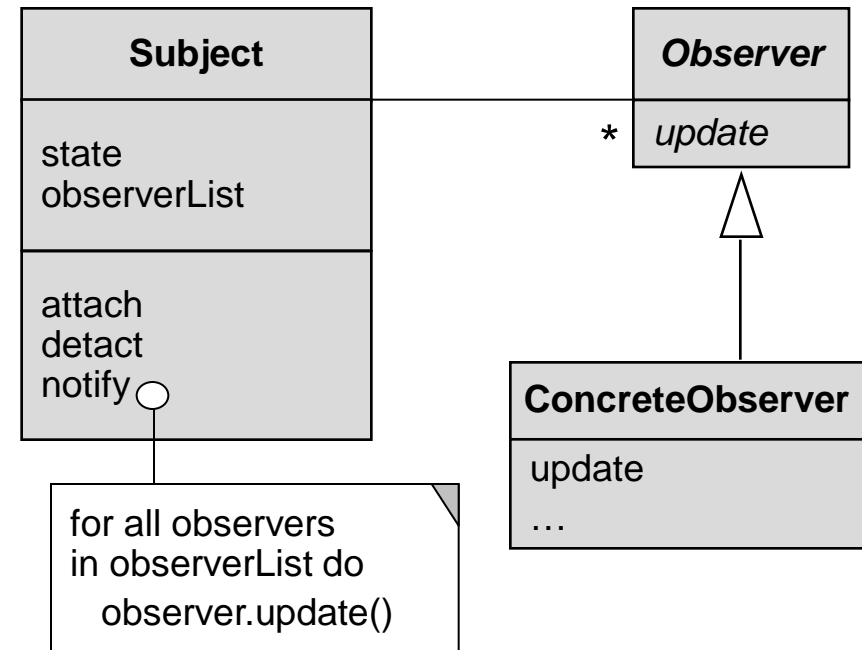
- They describe both a *thing* & a *process*
- They can be independent of programming languages & implementation techniques



Naturally, different patterns apply to different programming languages

Common Characteristics of Patterns

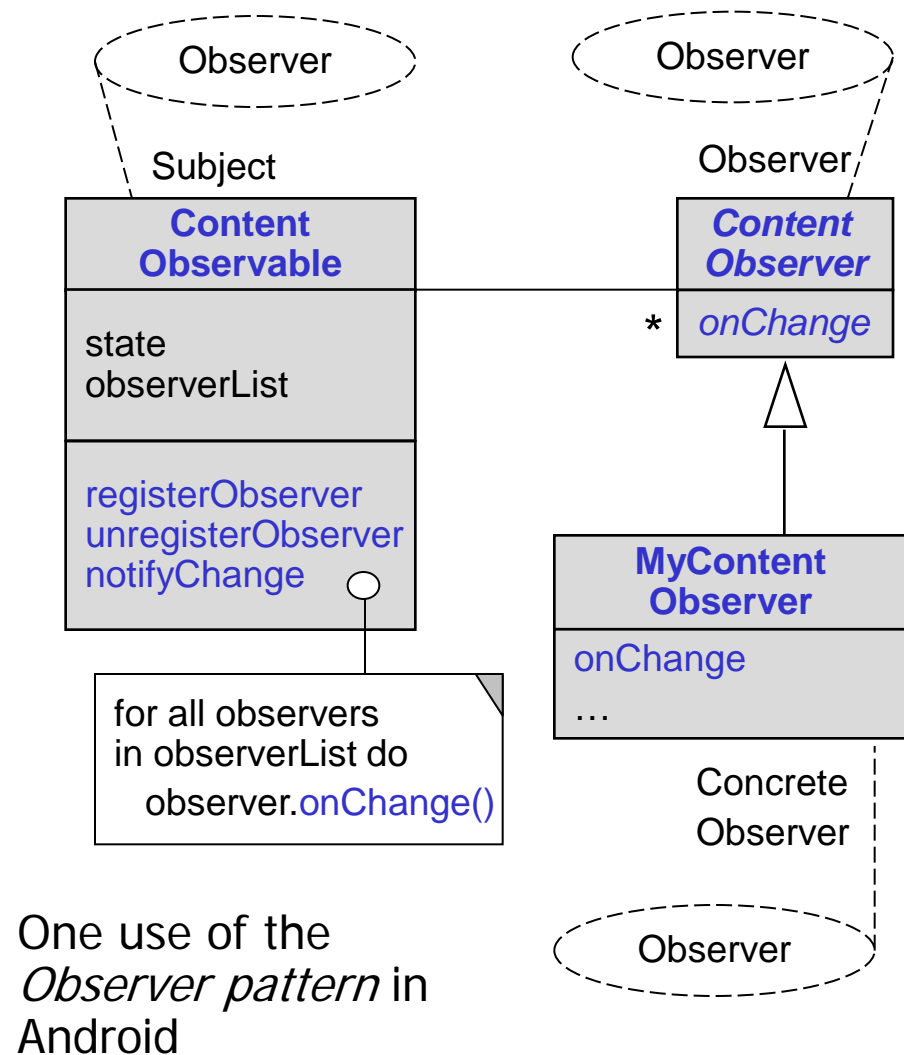
- They describe both a *thing* & a *process*
- They can be independent of programming languages & implementation techniques
- They define “micro-architectures”
 - In other words, recurring design structure



Observer pattern

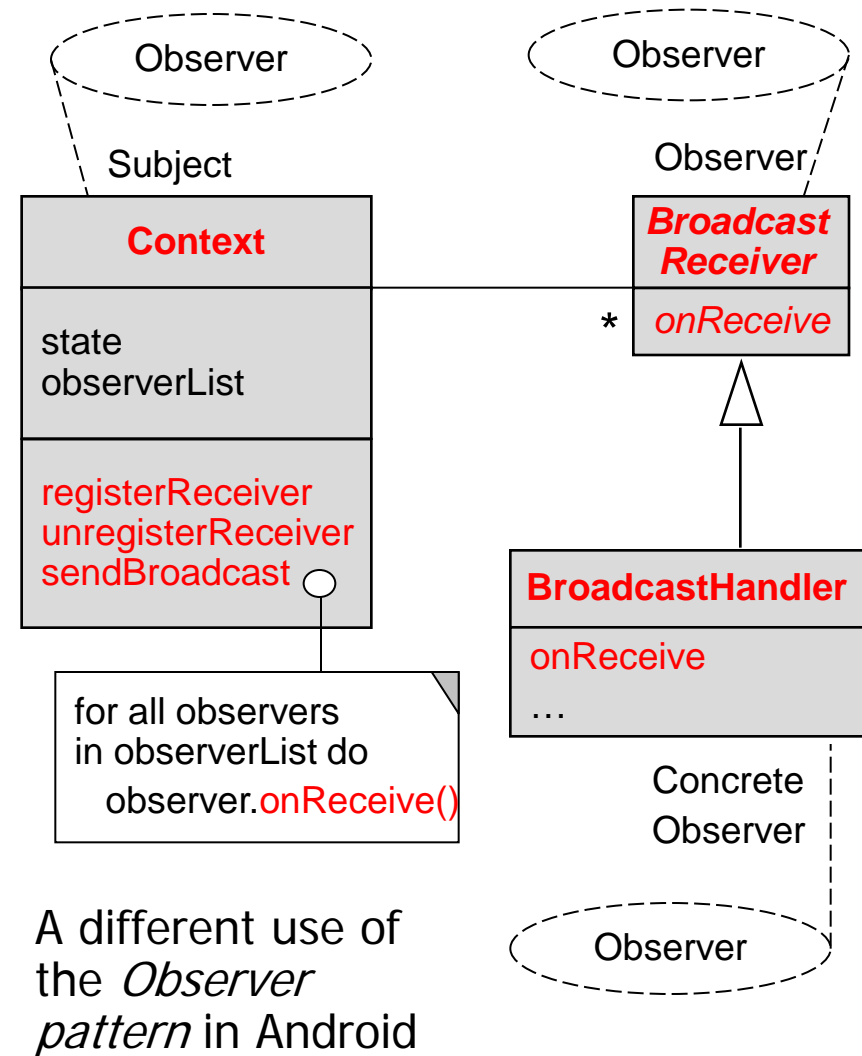
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 - Certain properties may be modified for particular contexts



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Common Characteristics of Patterns

- They describe both a *thing* & a *process*
- They can be independent of programming languages & implementation techniques
- They define “micro-architectures”
- They aren’t code or (concrete) designs, so they must be reified and applied in particular languages

Observer pattern
in Java

```
public class EventHandler
    extends Observer {
    public void update(Observable o,
                      Object arg)
    { /*...*/ }
    ...

public class EventSource
    extends Observable,
    implements Runnable {
    public void run()
    { /*...*/ notifyObservers(/*...*/); }
    ...

EventSource eventSource =
    new EventSource();
EventHandler eventHandler =
    new EventHandler();
eventSource.addObserver(eventHandler);
Thread thread
    = new Thread(eventSource);
thread.start();
...
```



Common Characteristics of Patterns

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Observer pattern in C++/ACE

(uses the GoF Bridge pattern with reference counting to simplify memory management & ensure exception-safe semantics)

```
class Event_Handler
    : public Observer {
public:
    virtual void update(Observable o,
                        Object arg)
    { /* ... */ }
    ...

class Event_Source
    : public Observable,
      public ACE_Task_Base {
public:
    virtual void svc()
    { /*...*/ notify_observers(/*...*/); }
    ...

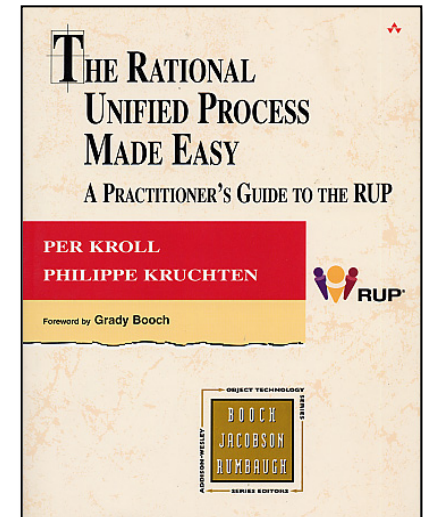
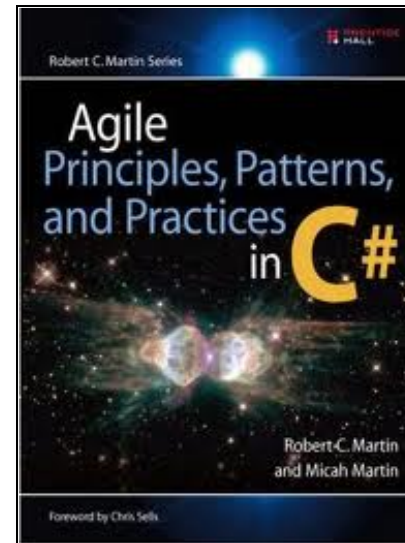
Event_Source event_source;
Event_Handler event_handler;
event_source->add_observer
    (event_handler);

Event_Task task (event_source);
task->activate();
...
```



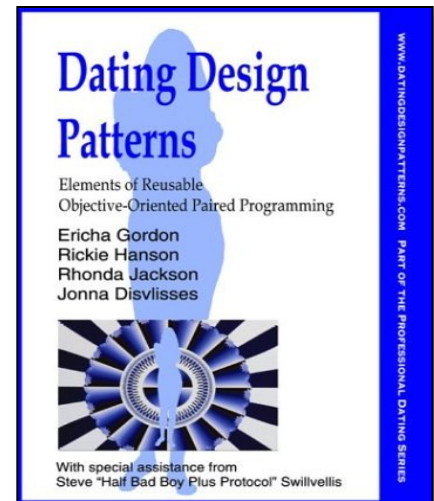
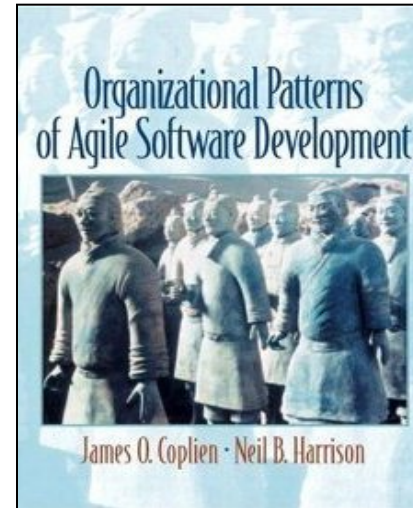
Common Characteristics of Patterns

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- They define “micro-architectures”
- They aren’t code or (concrete) designs, so they must be reified and applied in particular languages
- They are not methods but can be used as an adjunct to methods, e.g.:
 - Rational Unified Process
 - Agile
 - Others



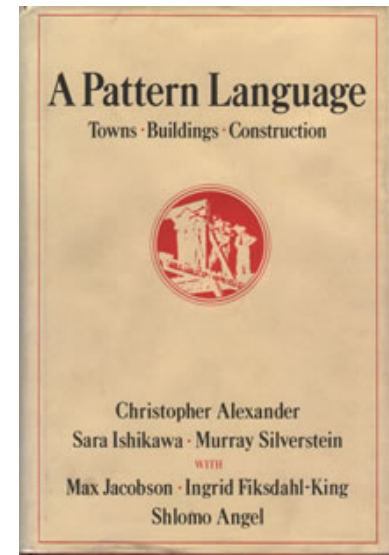
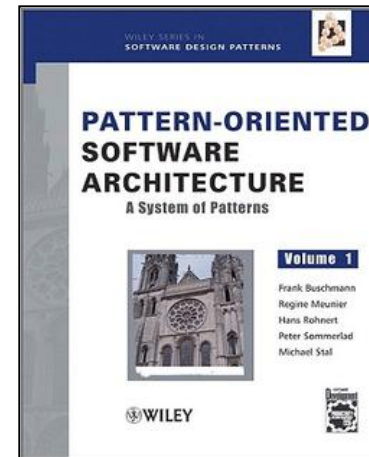
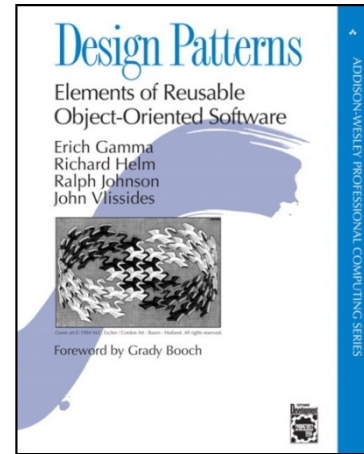
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- They are not methods but can be used as an adjunct to methods
- There are also patterns for organizing effective software development teams and navigating other complex settings



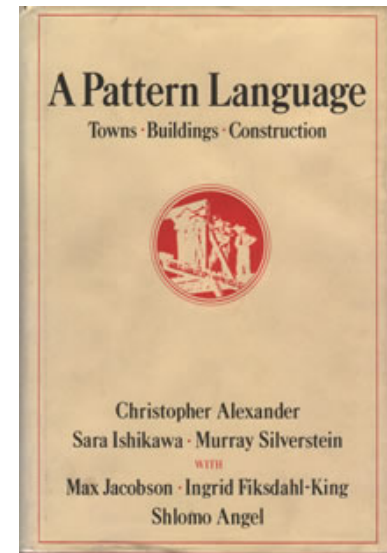
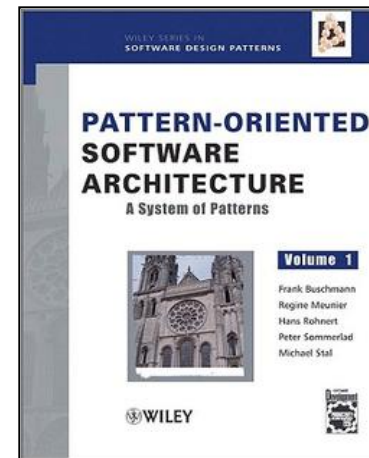
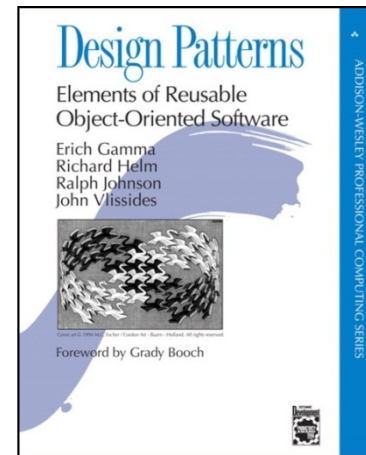
Common Parts of a Pattern Description

- **Name**
 - Should be pithy & memorable
- **Intent**
 - Goal behind the pattern & the reason(s) for using it
- **Problem** addressed by pattern
 - Motivate the “forces” & situations in which pattern is applicable
- **Solution**
 - Visual & textual descriptions of pattern static structure, participants, and collaboration dynamics



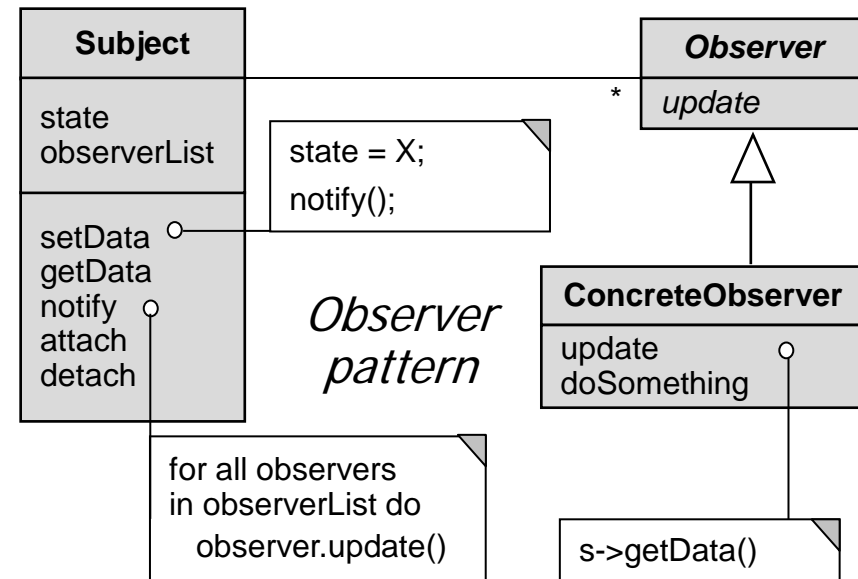
Common Parts of a Pattern Description

- **Examples & Implementation guidance**
 - May include source code snippets in one or more programming languages
- **Consequences**
 - Pros & cons of applying the pattern
- **Known uses**
 - Examples of real uses of the pattern
 - Should follow the “rule of three”
- **Related patterns**
 - Summarize relationships & tradeoffs between alternative patterns for similar problems



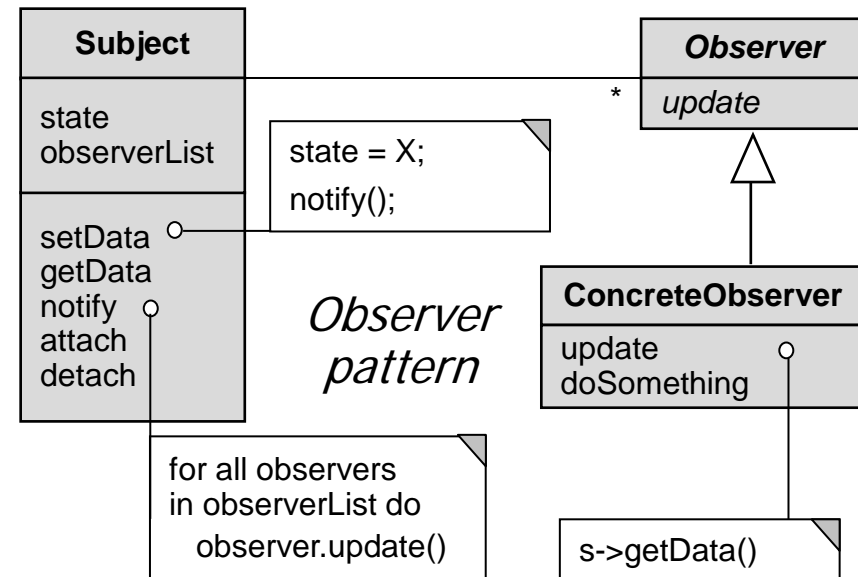
Summary

- Patterns codify software expertise & support design at a more abstract level than code
- Emphasize design *qua* design, not (obscure) language features
- e.g., the *Observer* pattern can be implemented in many programming languages



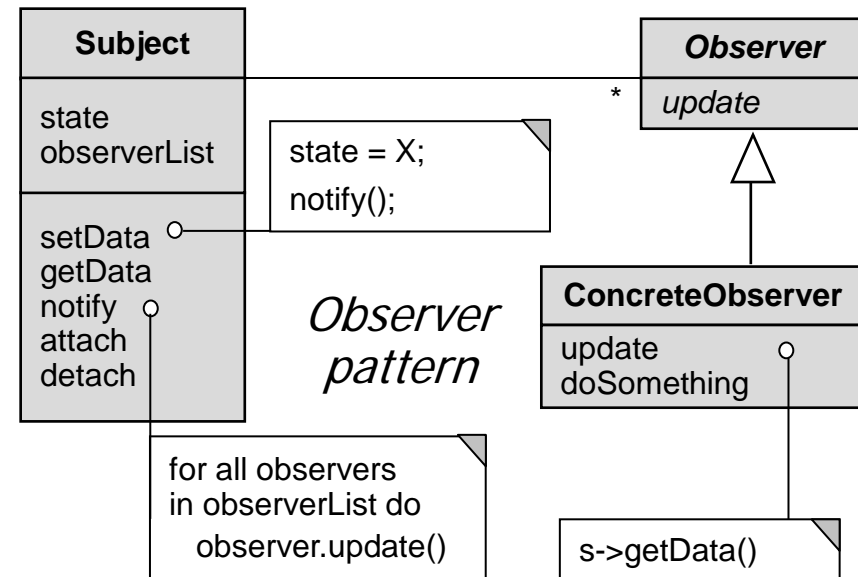
Summary

- Patterns codify software expertise & support design at a more abstract level than code
 - Emphasize design *qua* design, not (obscure) language features
- Treat class/object interactions as a cohesive conceptual unit
 - e.g., form the building blocks for more powerful pattern relationships



Summary

- Patterns codify software expertise & support design at a more abstract level than code
 - Emphasize design *qua* design, not (obscure) language features
 - Treat class/object interactions as a cohesive conceptual unit
- Provide ideal targets for design and implementation refactoring
 - e.g., adapters & (wrapper) facades



Summary

- Stand-alone “pattern islands” are unusual in practice



Summary

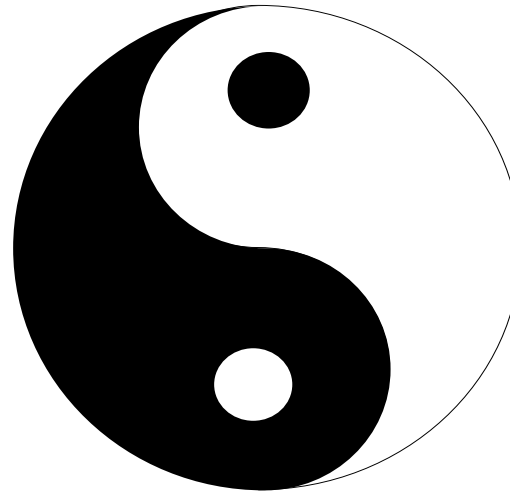
- Stand-alone “pattern islands” are unusual in practice
- Patterns are often related & are typically used together



Summary

- Stand-alone “pattern islands” are unusual in practice
- Patterns are often related & are typically used together
- There are various types of pattern relationships
 - Pattern complements

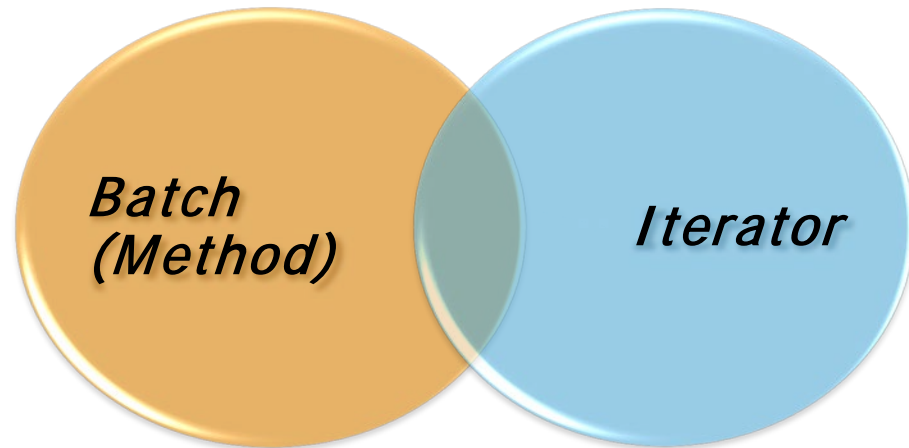
*Factory
Method*



*Disposal
Method*

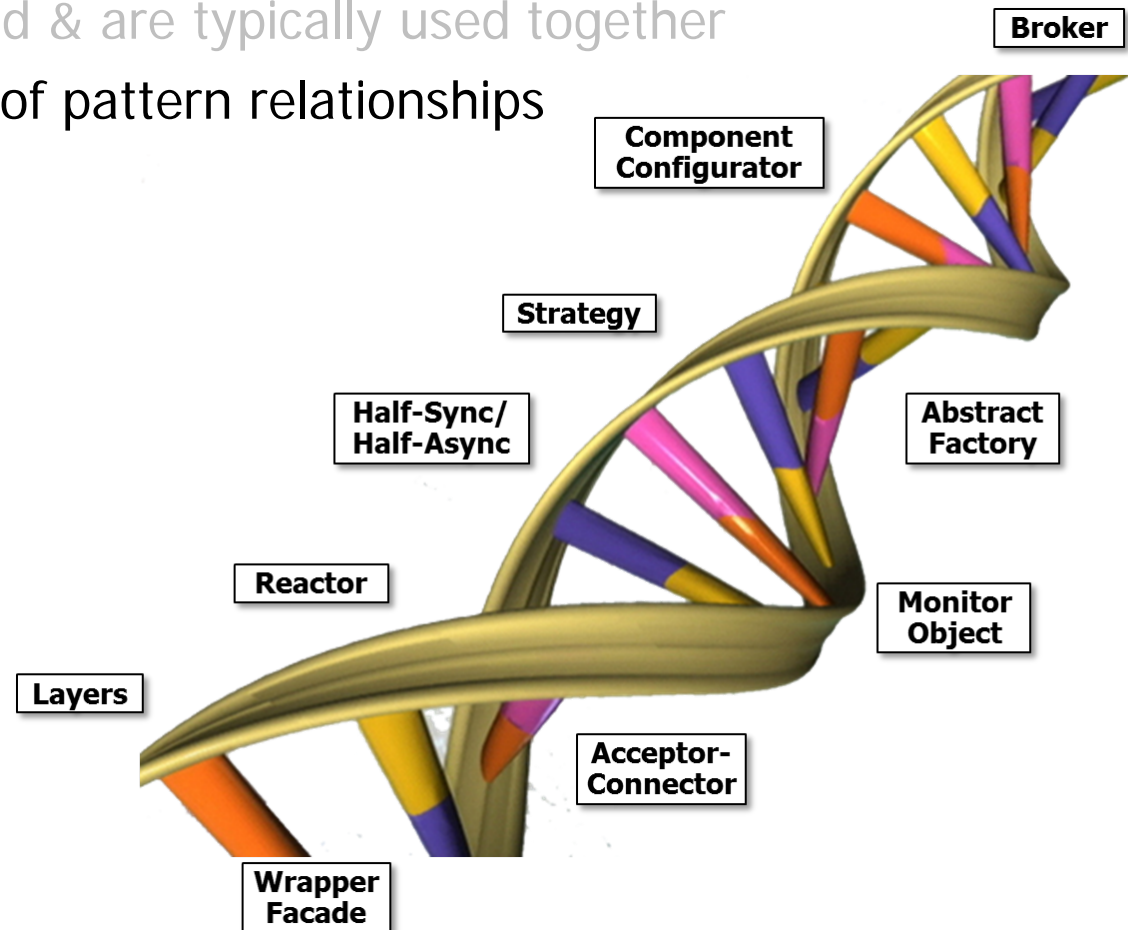
Summary

- Stand-alone “pattern islands” are unusual in practice
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 - Pattern compounds



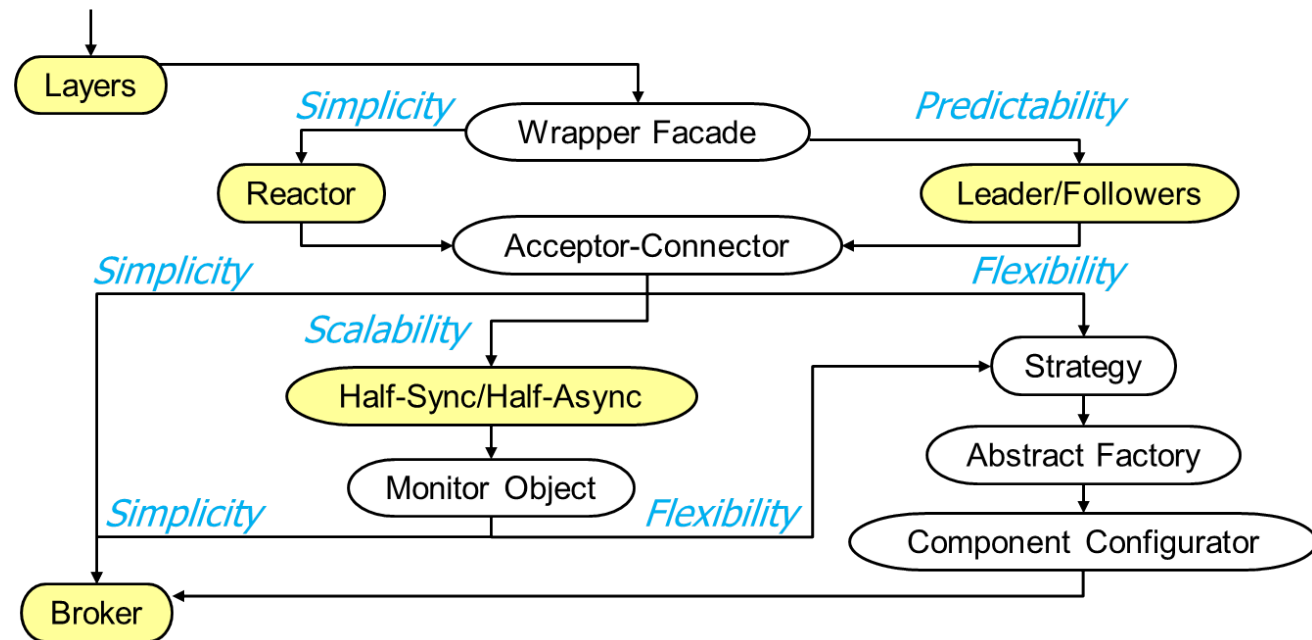
Summary

- Stand-alone “pattern islands” are unusual in practice
- Patterns are often related & are typically used together
- There are various types of pattern relationships
 - Pattern complements
 - Pattern compounds
 - Pattern sequences



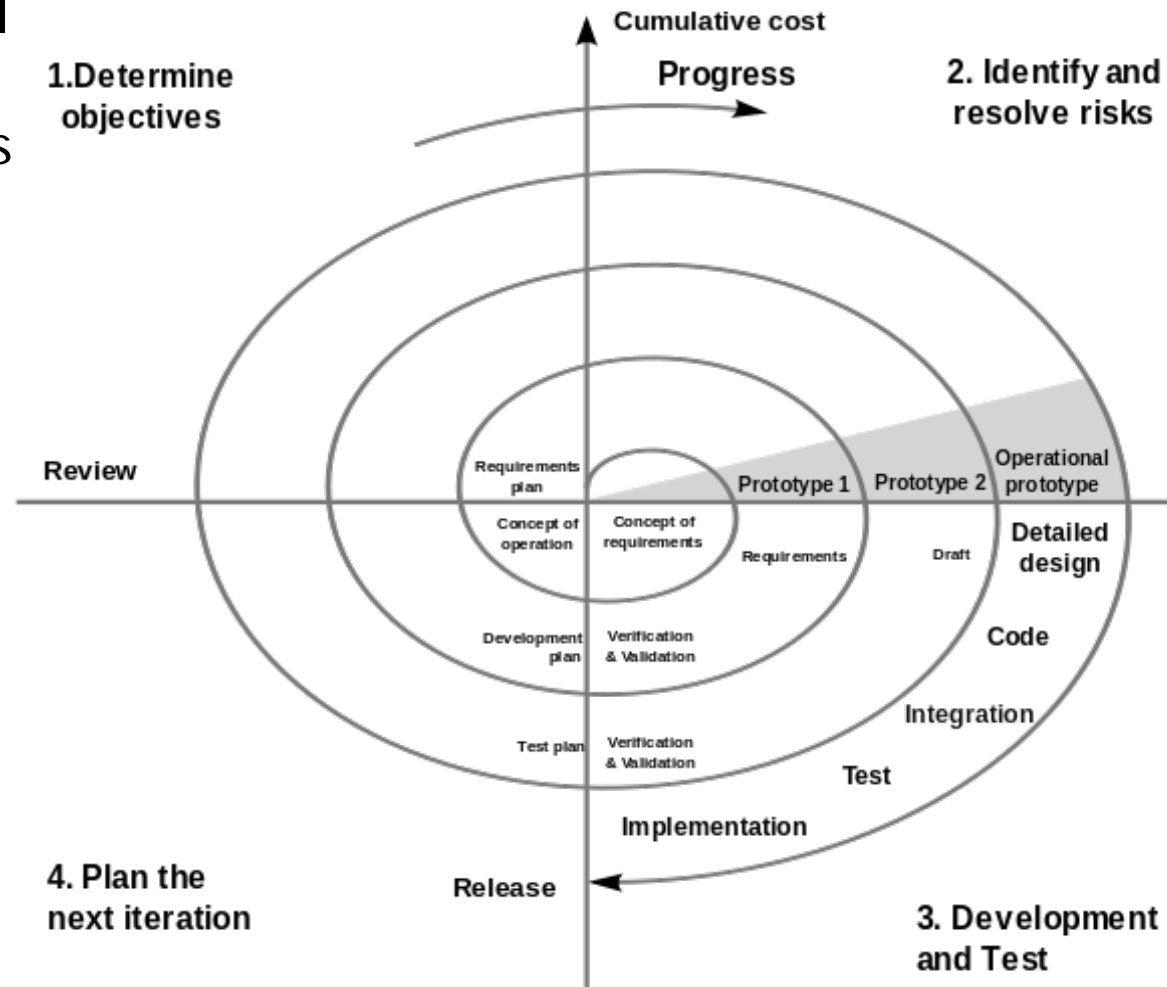
Summary

- Stand-alone “pattern islands” are unusual in practice
 - Patterns are often related & are typically used together
 - There are various types of pattern relationships
 - Pattern complements
 - Pattern compounds
 - Pattern sequences
 - Pattern languages
-
- ```
graph TD; Layers([Layers]) --> Reactor([Reactor]); Layers --> WFacade([Wrapper Facade]); Reactor --> WFacade; Reactor --> AC([Adapter Connectors]); WFacade --> AC;
```
- The diagram illustrates a hierarchy of pattern relationships. It starts with a yellow oval labeled 'Layers' at the top. An arrow points down to a yellow oval labeled 'Reactor'. Another arrow points from 'Layers' to a white oval labeled 'Wrapper Facade'. A third arrow points from 'Reactor' to 'Wrapper Facade'. A fourth arrow points from 'Reactor' to a white oval labeled 'Adapter Connectors'. A fifth arrow points from 'Wrapper Facade' to 'Adapter Connectors'. The word 'Simplicity' is written in blue italicized text above the arrow connecting 'Reactor' to 'Wrapper Facade'.



# Summary

- Patterns can be applied in all software lifecycle phases
  - Analysis, design, & reviews
  - Implementation & optimization
  - Testing & documentation
  - Reuse & refactoring



# Overview of Patterns: Part 3

Douglas C. Schmidt

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[www.dre.vanderbilt.edu/~schmidt](http://www.dre.vanderbilt.edu/~schmidt)



Professor of Computer Science

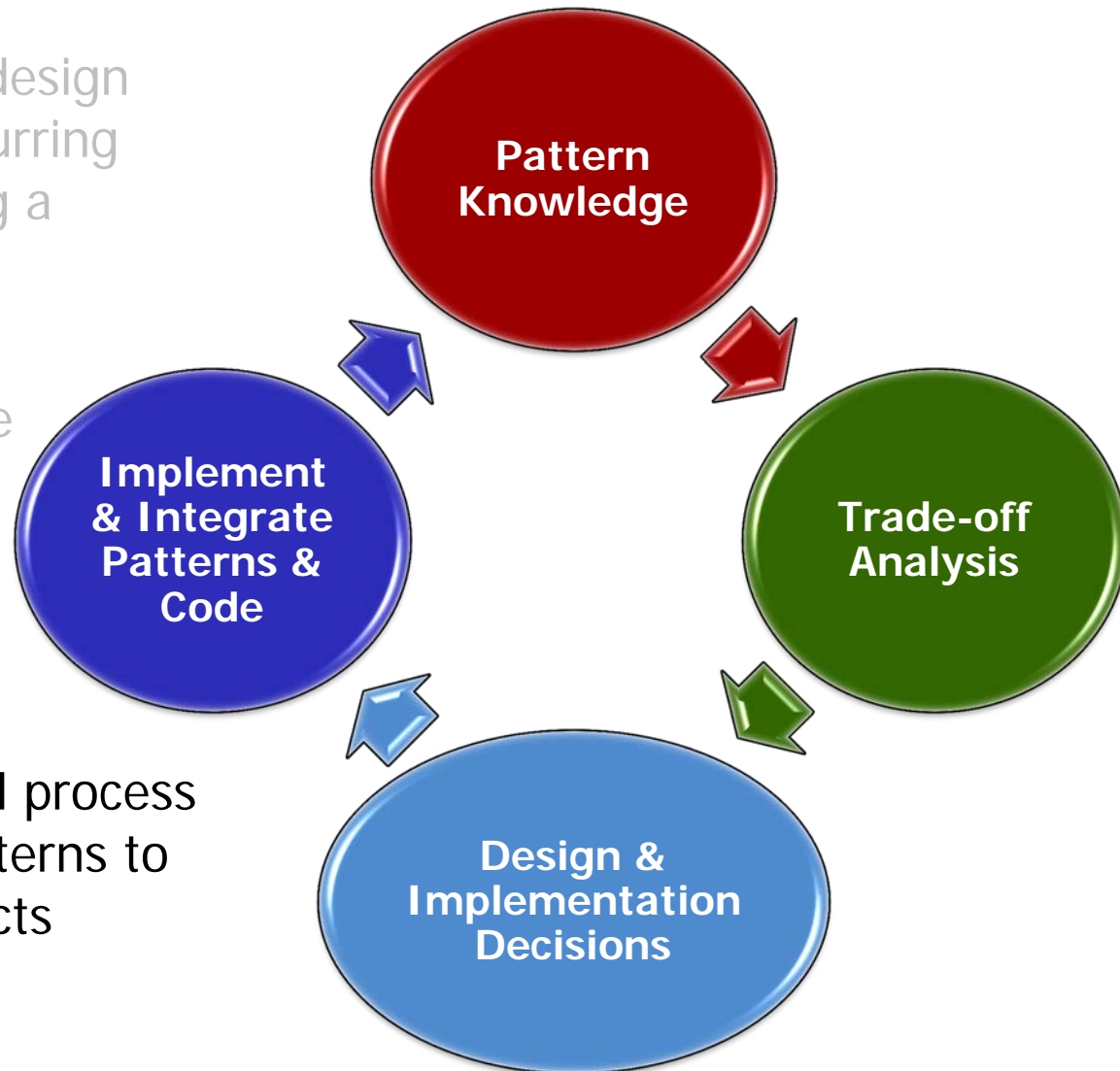
Institute for Software  
Integrated Systems

Vanderbilt University  
Nashville, Tennessee, USA



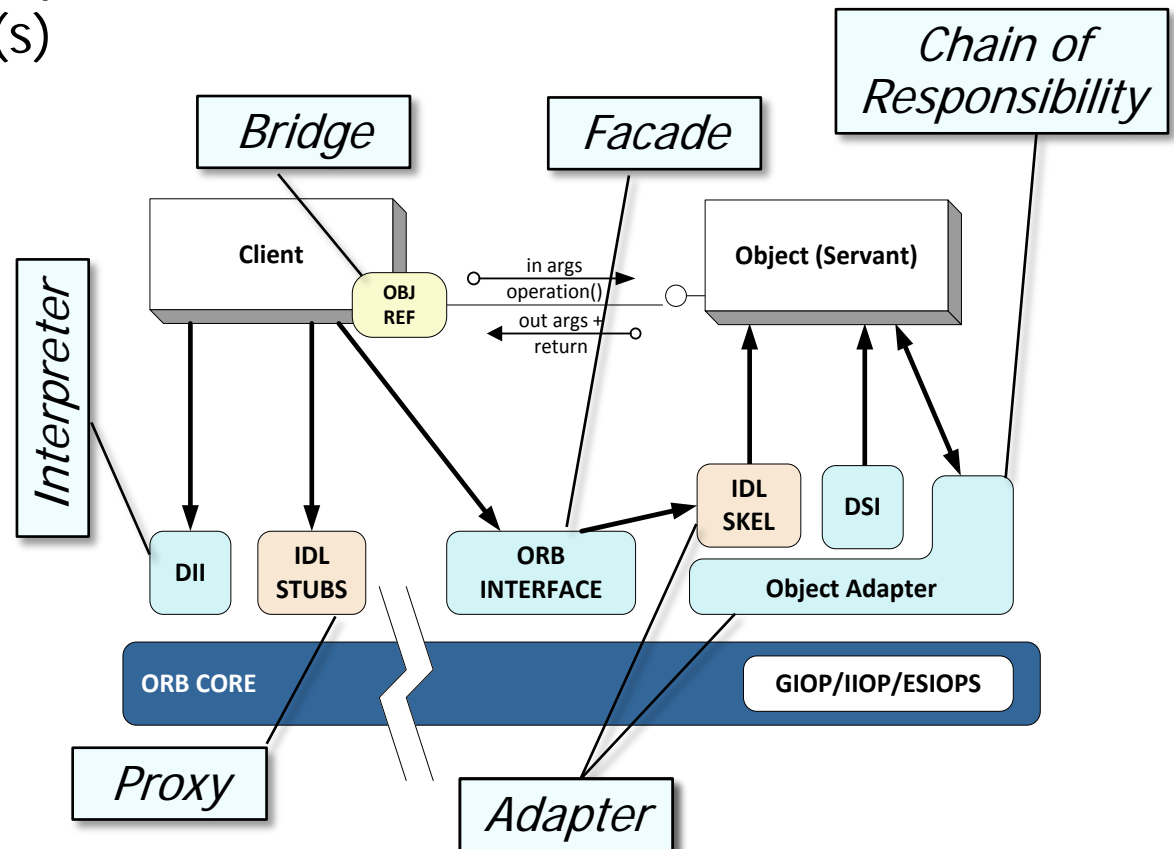
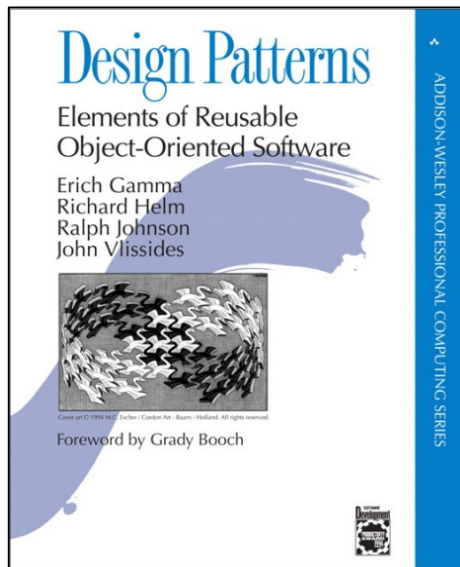
# Topics Covered in this Part of the Module

- Motivate the importance of design experience & leveraging recurring design structure in becoming a master software developer
- Introduce patterns as a means of improving software quality & developer productivity
- Summarize common characteristics of patterns
- Describe a variation-oriented process for successfully applying patterns to software development projects



# Variation-oriented Process for Applying Patterns

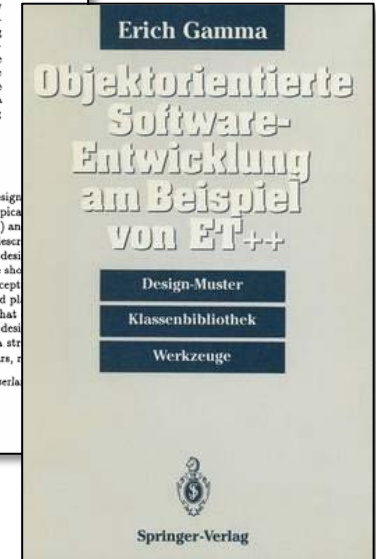
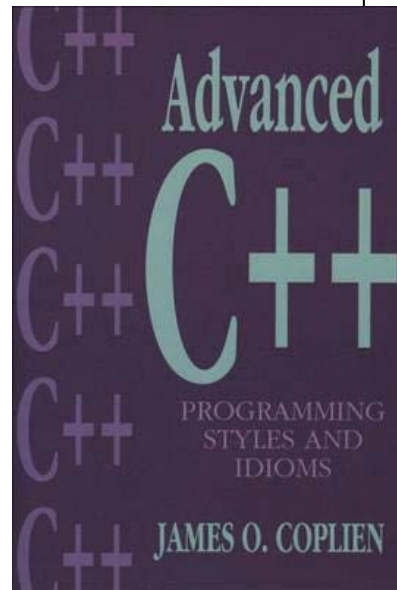
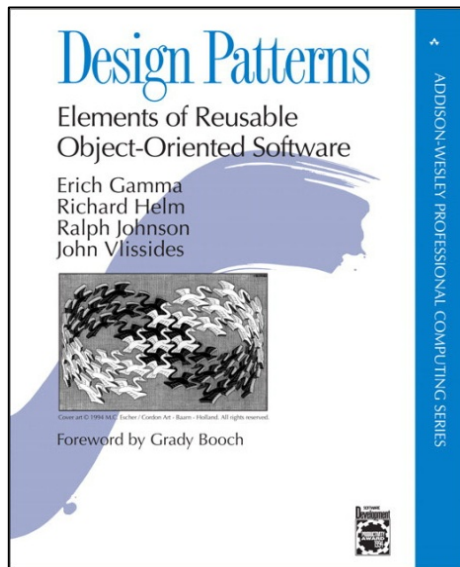
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- Have broad knowledge of patterns relevant to their domain(s)





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Mentoring from pattern experts is invaluable, especially when you first start



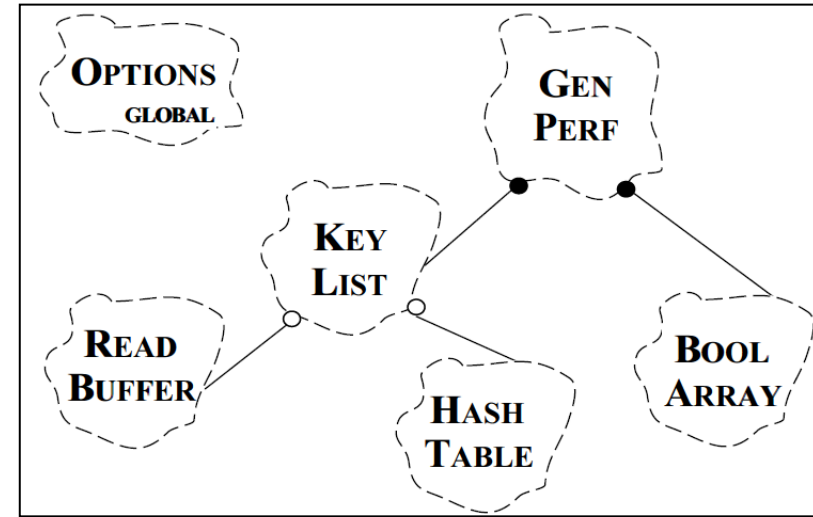
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## Problems

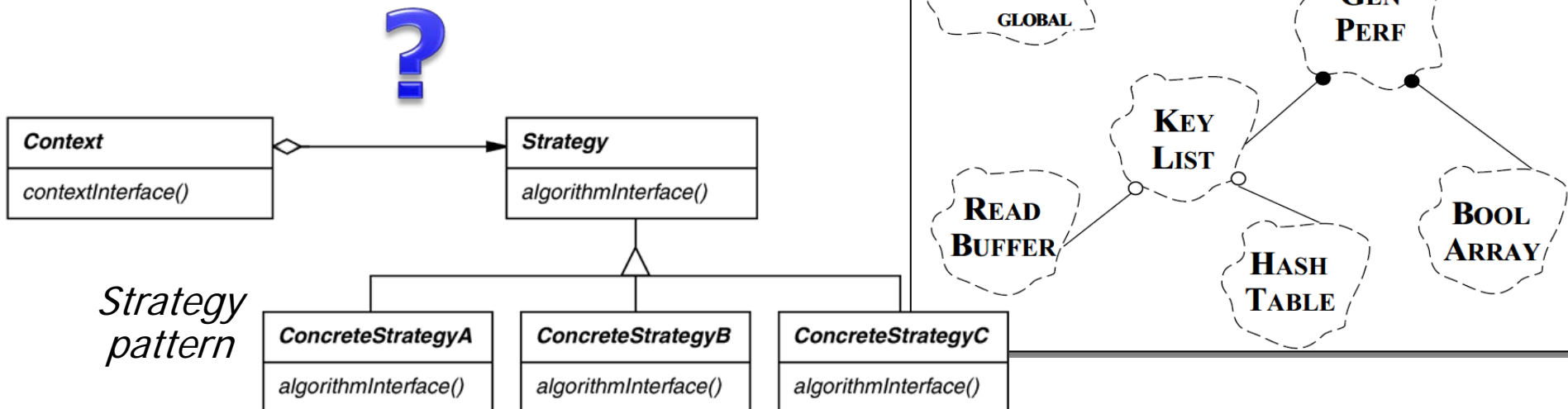
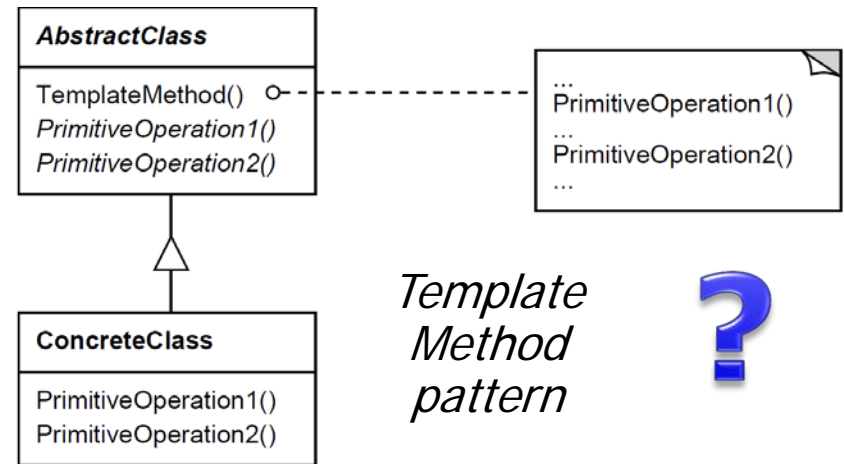
- Hard-coded algorithms
- Hard-coded data structures
- Hard-coded generators
- etc.





# Variation-oriented Process for Applying Patterns

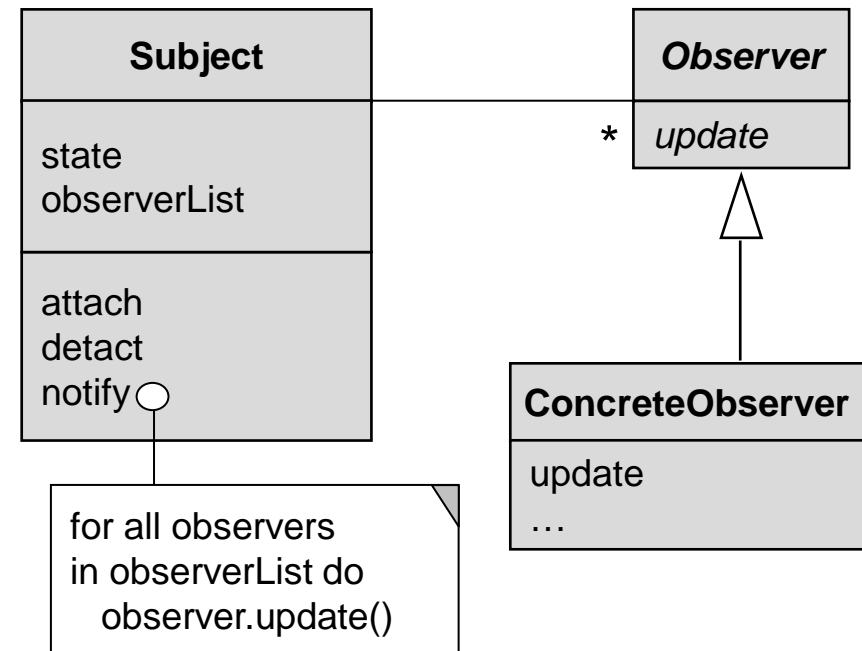
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Pattern languages help developers navigate thru trade-offs

# Variation-oriented Process for Applying Patterns

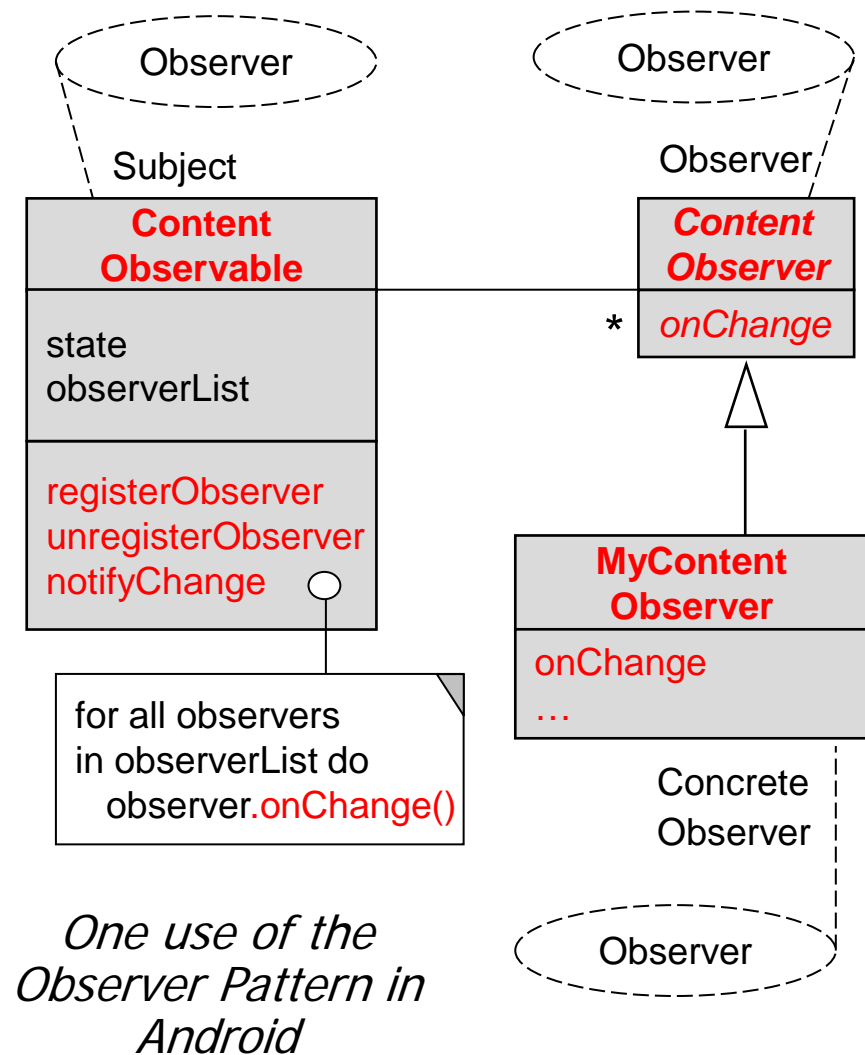
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- Make design & implementation decisions about how best to apply the selected patterns
- Patterns may require modifications for particular contexts



*The Observer Pattern*

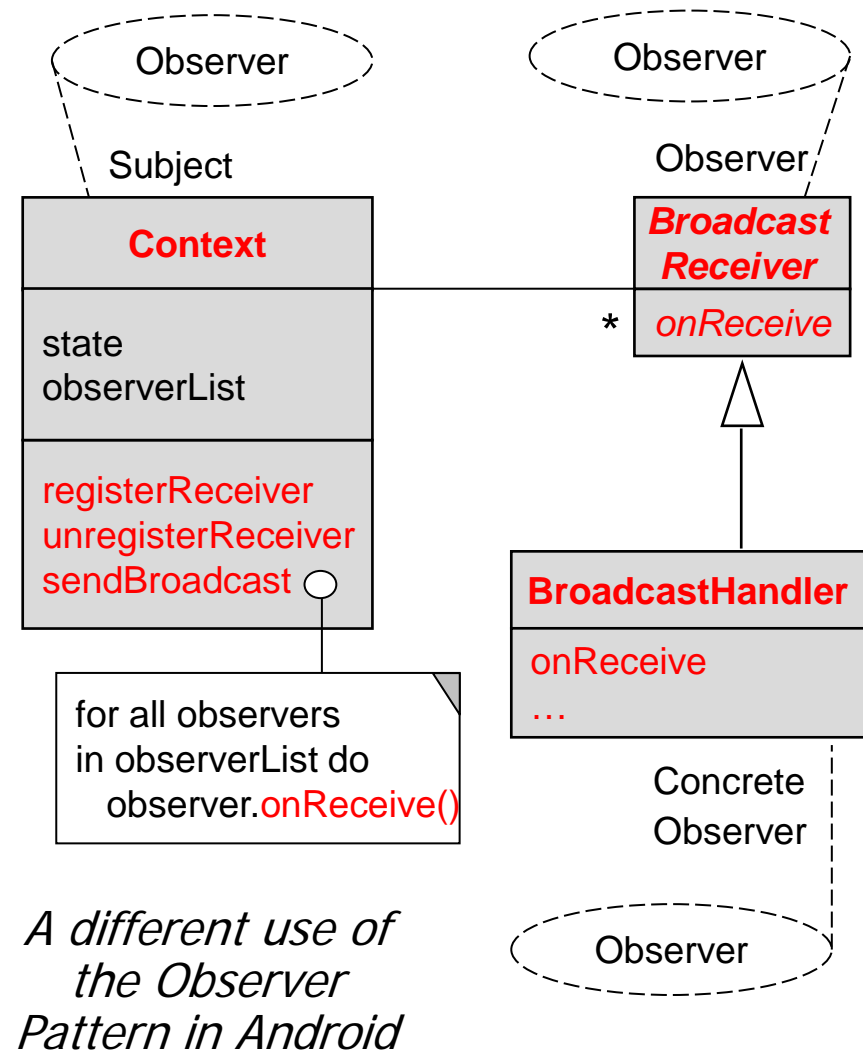
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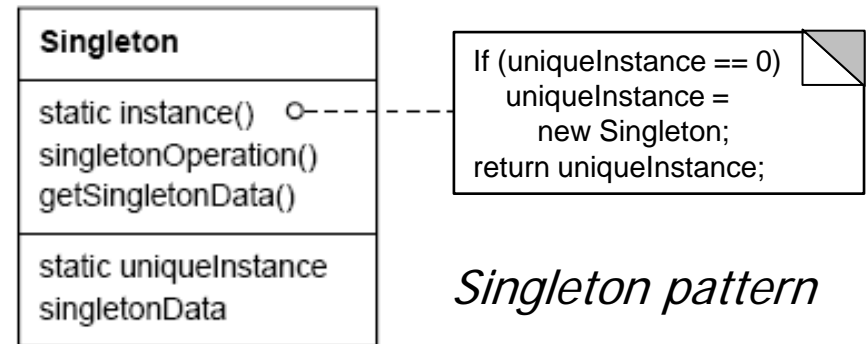
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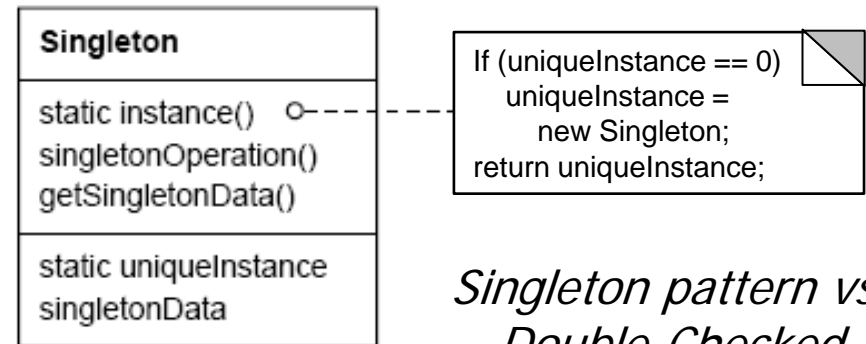


John Vlissides, "To Kill a Singleton"  
[sourcemaking.com/design\\_patterns/to\\_kill\\_a\\_singleton](http://sourcemaking.com/design_patterns/to_kill_a_singleton)



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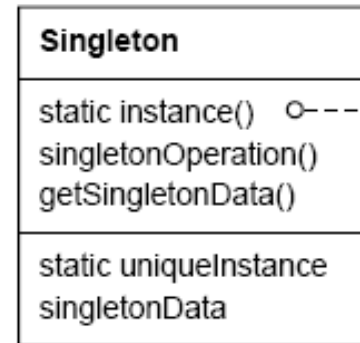


*Singleton pattern vs.  
Double-Checked  
Locking Pattern*

```
class Singleton {
 private static Singleton inst = null;
 public static Singleton instance() {
 Singleton result = inst;
 if (result == null) {
 inst = result = new Singleton();
 }
 return result;
 }
 ...
}
```

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If (uniqueInstance == 0)  
uniqueInstance =  
new Singleton;  
return uniqueInstance;

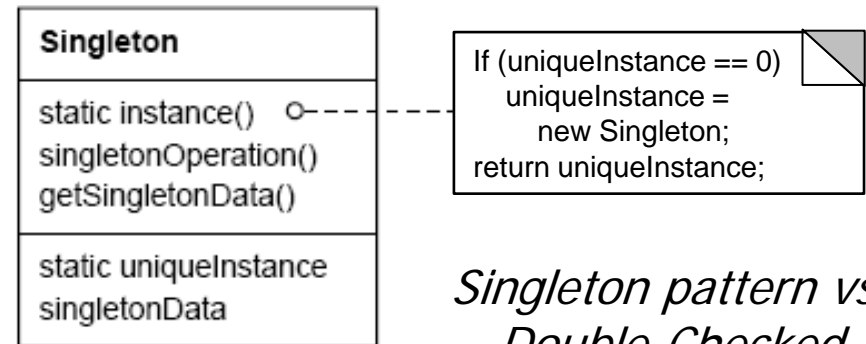
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 return result;
 }
 ...
}
```

*Too little synchronization*

# Variation-oriented Process for Applying Patterns

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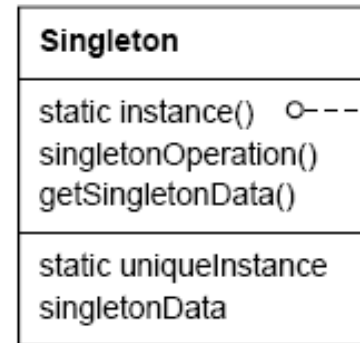


*Singleton pattern vs.  
Double-Checked  
Locking Pattern*

```
class Singleton {
 private static Singleton inst = null;
 public static Singleton instance() {
 synchronized(Singleton.class) {
 Singleton result = inst;
 if (result == null) {
 inst = result = new Singleton();
 }
 }
 return result;
 }
 ...
}
```

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  - Patterns may require modifications for particular contexts



If (uniqueInstance == 0)  
uniqueInstance =  
new Singleton;  
return uniqueInstance;

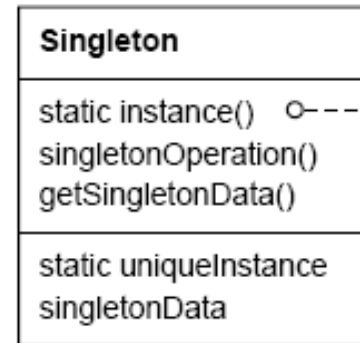
*Singleton pattern vs.  
Double-Checked  
Locking Pattern*

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class Singleton {
 private static Singleton inst = null;
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 synchronized(Singleton.class) {
 Singleton result = inst;
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}
```

*Too much synchronization*

# Variation-oriented Process for Applying Patterns

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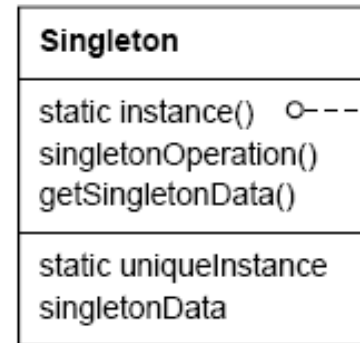
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```

*Just right amount of synchronization*

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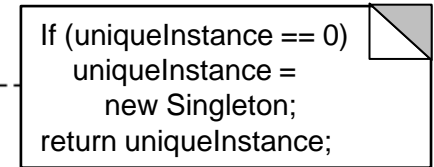
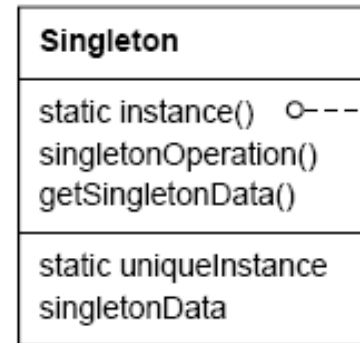
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*Only synchronizes when inst is null*



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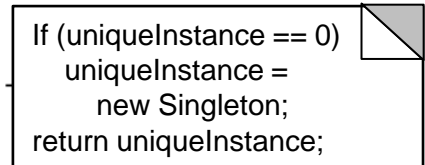
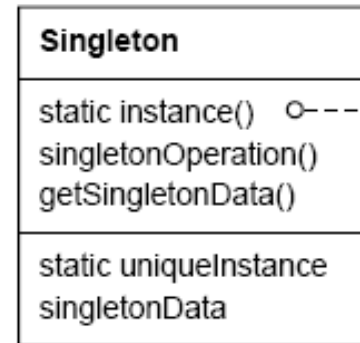
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 ...

```

*No synchronization after inst is created*

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```

*Solution only works in JDK5 & above*

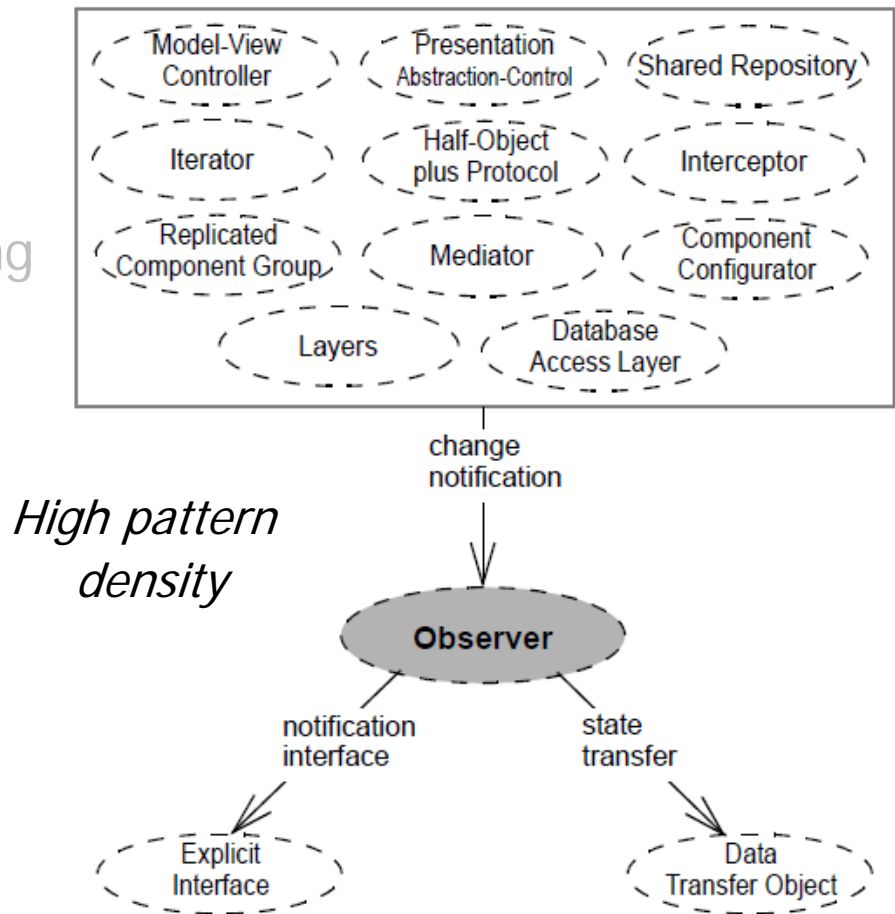
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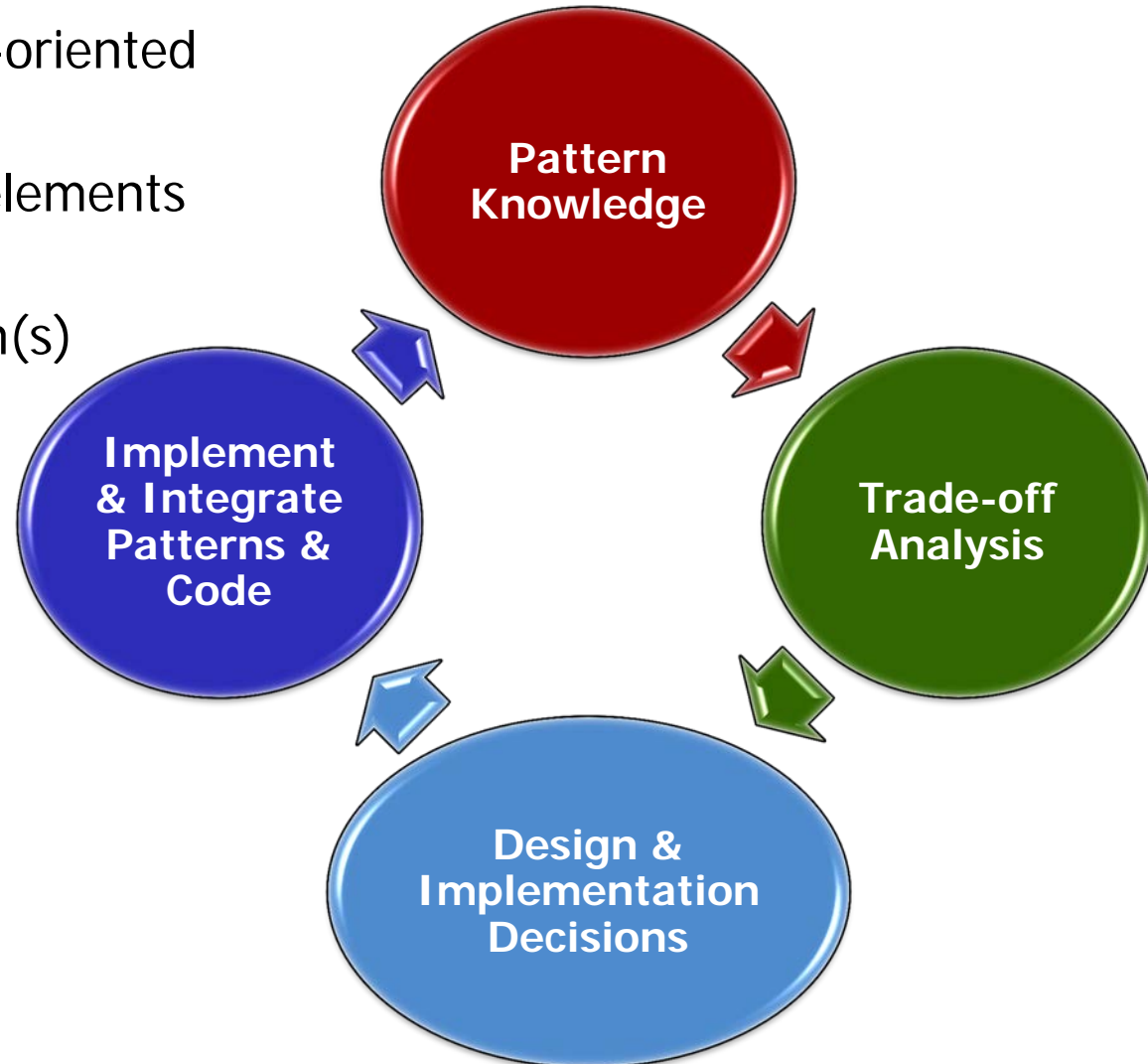
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# Summary

- Patterns support a variation-oriented design process
  1. Determine which design elements can vary
  2. Identify applicable pattern(s)
  3. Vary patterns & evaluate trade-offs
  4. Repeat...



# Summary

- Seek generality, but don't brand everything as a pattern





## Summary

- Seek generality, but don't brand everything as a pattern
- Articulate specific benefits and demonstrate general applicability
  - e.g., find three different existing examples from code other than yours!

# Rule of Three

